

**Campbellton Road  
Fund Balance Sheet Comparison  
For the Period Ending**

	<u>June 30, 2008</u>	<u>June 30, 2009</u>	<u>December 31, 2009</u>
<b>ASSETS:</b>			
<b>Restricted Cash: Tax Increment</b>			
Restricted Cash Tax Increment Fund	\$ 75,564.28	\$ 295,139.83	\$ 502,933.97
Restricted Cash Tax Increment Investment -State Pool	-	-	-
<b>Total Restricted Cash Tax Increment Fund</b>	<b>75,564.28</b>	<b>295,139.83</b>	<b>502,933.97</b>
<b>Restricted Cash: Other Funds</b>			
Restricted Cash- Capitalized Interest Fund (Market Value)			
Restricted Cash- Debt Service Reserve Fund			
Restricted Cash- Project Fund			
Restricted Cash- Interest Fund			
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 75,564.28</b>	<b>\$ 295,139.83</b>	<b>\$ 502,933.97</b>
<b>LIABILITIES/FUND BALANCE:</b>			
Cash Pool Payable COA/Other			\$ 9,412.00
Fund Balance	\$ -	\$ 75,564.28	\$ 295,139.83
Sources (Uses) Balance	75,564.28	219,575.55	198,382.14
	<b>\$ 75,564.28</b>	<b>\$ 295,139.83</b>	<b>\$ 493,521.97</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 75,564.28</b>	<b>\$ 295,139.83</b>	<b>\$ 502,933.97</b>

<b>Campbellton Road Flow of Funds Comparison For the Period Ending</b>
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	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b><u>SOURCES OF FUNDS:</u></b>				
Tax Increments	\$ 83,981.55	\$ 224,918.32	\$ 271,708.80	\$ 580,608.67
Interest Income:				-
Interest Income Tax Increment Investment-State Pool	-			-
Interest Income Tax Increment-Wachovia	455.03	216.94	658.28	1,330.25
Interest Income Project Fund				-
Interest Income Debt Service Reserve Fund				-
Interest Income Debt Service Reserve Fund- GIC				-
Interest Income Capitalized Interest Fund				-
Total Interest Income	455.03	216.94	658.28	1,330.25
Gain (Loss) for Capitalized Interest Fund				-
<b>TOTAL SOURCES</b>	<b>84,436.58</b>	<b>225,135.26</b>	<b>272,367.08</b>	<b>581,938.92</b>
<b><u>USES OF FUNDS:</u></b>				
Legal Fees		5,000.00		5,000.00
APS Application Fee	7,500.00			7,500.00
Trustee Fees				-
Accounting and Auditing Fees				-
ADA-Program Cost Recovery			73,242.00	73,242.00
Arbitrage Report				-
Trust Investment Sweep Charges				-
Bank & Service Charges	1,372.30	559.71	742.94	2,674.95
Bond Principal				-
Bond Interest				-
<b>TOTAL USES OF FUNDS</b>	<b>8,872.30</b>	<b>5,559.71</b>	<b>73,984.94</b>	<b>88,416.95</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 75,564.28</b>	<b>\$ 219,575.55</b>	<b>\$ 198,382.14</b>	<b>\$ 493,521.97</b>

**Hollowell / M.L. King TAD  
Fund Balance Sheet Comparison  
For the Period Ending**

	<u>June 30, 2008</u>	<u>June 30, 2009</u>	<u>December 31, 2009</u>
<b>ASSETS:</b>			
<b>Restricted Cash: Tax Increment</b>			
Restricted Cash Tax Increment Fund	\$ 102,991.08	\$ 418,689.42	\$ 659,388.00
Restricted Cash Tax Increment Investment -State Pool	-	-	-
<b>Total Restricted Cash Tax Increment Fund</b>	<b>102,991.08</b>	<b>418,689.42</b>	<b>659,388.00</b>
<b>Restricted Cash: Other Funds</b>			
Restricted Cash- Capitalized Interest Fund (Market Value)			
Restricted Cash- Debt Service Reserve Fund			
Restricted Cash- Project Fund			
Restricted Cash- Interest Fund			
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 102,991.08</b>	<b>\$ 418,689.42</b>	<b>\$ 659,388.00</b>
<b>LIABILITIES/FUND BALANCE:</b>			
Cash Pool Payable COA/Other			\$ 9,943.00
Fund Balance	\$ -	\$ 102,991.08	\$ 418,689.42
Sources (Uses) Balance	102,991.08	315,698.34	230,755.58
	<b>\$ 102,991.08</b>	<b>\$ 418,689.42</b>	<b>\$ 649,445.00</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 102,991.08</b>	<b>\$ 418,689.42</b>	<b>\$ 659,388.00</b>

<b>Hollowell / M.L. King TAD</b> <b>Flow of Funds Comparison</b> <b>For the Period Ending</b>
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	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b><u>SOURCES OF FUNDS:</u></b>				
Tax Increments	\$ 111,287.42	\$ 320,971.11	\$ 305,322.26	\$ 737,580.79
Interest Income:				-
Interest Income Tax Increment Investment-State Pool	-	-		-
Interest Income Tax Increment-Wachovia	572.28	290.88	972.03	1,835.19
Interest Income Project Fund				-
Interest Income Debt Service Reserve Fund				-
Interest Income Debt Service Reserve Fund- GIC				-
Interest Income Capitalized Interest Fund				-
Total Interest Income	572.28	290.88	972.03	1,835.19
Gain (Loss) for Capitalized Interest Fund				-
<b>TOTAL SOURCES</b>	<b>111,859.70</b>	<b>321,261.99</b>	<b>306,294.29</b>	<b>739,415.98</b>
<b><u>USES OF FUNDS:</u></b>				
Legal Fees		5,000.00		5,000.00
APS Application Fee	7,500.00	-		7,500.00
Trustee Fees				-
Accounting and Auditing Fees				-
ADA-Program Cost Recovery			74,794.00	74,794.00
Arbitrage Report				-
Trust Investment Sweep Charges				-
Bank & Service Charges	1,368.62	563.65	744.71	2,676.98
Bond Principal				-
Bond Interest				-
<b>TOTAL USES OF FUNDS</b>	<b>8,868.62</b>	<b>5,563.65</b>	<b>75,538.71</b>	<b>89,970.98</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 102,991.08</b>	<b>\$ 315,698.34</b>	<b>\$ 230,755.58</b>	<b>\$ 649,445.00</b>

<b>Metropolitan Parkway Fund Balance Sheet Comparison For the Period Ending</b>
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	<u>June 30, 2008</u>	<u>June 30, 2009</u>	<u>December 31, 2009</u>
<b>ASSETS:</b>			
<b>Restricted Cash: Tax Increment</b>			
Restricted Cash Tax Increment Fund	\$ 63,395.66	\$ 260,056.74	\$ 428,056.75
Restricted Cash Tax Increment Investment -State Pool	-	-	-
<b>Total Restricted Cash Tax Increment Fund</b>	<b>63,395.66</b>	<b>260,056.74</b>	<b>428,056.75</b>
<b>Restricted Cash: Other Funds</b>			
Restricted Cash- Capitalized Interest Fund (Market Value)			
Restricted Cash- Debt Service Reserve Fund			
Restricted Cash- Project Fund			
Restricted Cash- Interest Fund			
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 63,395.66</b>	<b>\$ 260,056.74</b>	<b>\$ 428,056.75</b>
<b>LIABILITIES/FUND BALANCE:</b>			
Cash Pool Payable COA/Other			\$ 8,349.00
Fund Balance		\$ 63,395.66	\$ 260,056.74
Sources (Uses) Balance	63,395.66	196,661.08	159,651.01
	<b>\$ 63,395.66</b>	<b>\$ 260,056.74</b>	<b>\$ 419,707.75</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 63,395.66</b>	<b>\$ 260,056.74</b>	<b>\$ 428,056.75</b>

<b>Metropolitan Parkway Flow of Funds Comparison For the Period Ending</b>
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	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b><u>SOURCES OF FUNDS:</u></b>				
Tax Increments	\$ 71,864.23	\$ 202,032.12	\$ 230,194.29	\$ 504,090.64
Interest Income:				-
Interest Income Tax Increment Investment-State Pool				-
Interest Income Tax Increment-Wachovia	403.19	191.46	339.67	934.32
Interest Income Project Fund				-
Interest Income Debt Service Reserve Fund				-
Interest Income Debt Service Reserve Fund- GIC				-
Interest Income Capitalized Interest Fund				-
Total Interest Income	403.19	191.46	339.67	934.32
Gain (Loss) for Capitalized Interest Fund				-
<b>TOTAL SOURCES</b>	<b>72,267.42</b>	<b>202,223.58</b>	<b>230,533.96</b>	<b>505,024.96</b>
<b><u>USES OF FUNDS:</u></b>				
Legal Fees		5,000.00		5,000.00
APS Application Fees				-
Trustee Fees	7,500.00			7,500.00
Accounting and Auditing Fees				-
Arbitrage Report				-
ADA-Program Cost Recovery			70,138.00	70,138.00
Trust Investment Sweep Charges				-
Bank & Service Charges	1,371.76	562.50	744.95	2,679.21
Bond Principal				-
Bond Interest				-
<b>TOTAL USES OF FUNDS</b>	<b>8,871.76</b>	<b>5,562.50</b>	<b>70,882.95</b>	<b>85,317.21</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 63,395.66</b>	<b>\$ 196,661.08</b>	<b>\$ 159,651.01</b>	<b>\$ 419,707.75</b>

**Perry Bolton TAD  
Fund Balance Sheet Comparison  
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30,2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>
<b>ASSETS:</b>							
<b>Restricted Cash: Tax Increment</b>							
Restricted Cash Tax Increment Fund	\$ 512,153.74	\$ 1,680,819.50	\$ 41,428.78	\$ 520,973.50	\$ 4,043,646.67	\$ 5,832,892.78	\$ 4,617,391.82
Retricted Cash Tax Increment Fund- Set Aside Fire Station						\$	4,500,000.00
Restricted Cash Tax Increment Investment -State Pool			1,808,517.34	3,881,778.60	4,038,403.65	4,094,039.12	4,101,193.37
<b>Total Restricted Cash Tax Increment Fund</b>	<b>512,153.74</b>	<b>1,680,819.50</b>	<b>1,849,946.12</b>	<b>4,402,752.10</b>	<b>8,082,050.32</b>	<b>9,926,931.90</b>	<b>13,218,585.19</b>
<b>Restricted Cash: Other Funds</b>							
Restricted Cash- Capitalized Interest Fund (Market Value)							
Restricted Cash- Debt Service Reserve Fund							
Restricted Cash- Project Fund							
Restricted Cash- Interest Fund							
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 512,153.74</b>	<b>\$ 1,680,819.50</b>	<b>\$ 1,849,946.12</b>	<b>\$ 4,402,752.10</b>	<b>\$ 8,082,050.32</b>	<b>\$ 9,926,931.90</b>	<b>\$ 13,218,585.19</b>
<b>LIABILITIES/FUND BALANCE:</b>							
<b>Cash Pool</b>						\$	<b>4,402.00</b>
<b>Amount Attributable to APS - GA State Supreme Court Ruling</b>					\$	<b>4,078,322.70</b>	<b>4,078,322.70</b>
Total Liaibilities	-	-	-	-	<b>4,078,322.70</b>	<b>4,078,322.70</b>	<b>4,082,724.70</b>
Fund Balance	-	512,153.74	1,680,819.50	1,849,946.12	4,402,752.10	4,003,727.62	5,848,609.20
Sources (Uses) Balance	512,153.74	1,168,665.76	169,126.62	2,552,805.98	(399,024.48)	1,844,881.58	3,287,251.29
Total Fund Balance	512,153.74	1,680,819.50	1,849,946.12	4,402,752.10	4,003,727.62	5,848,609.20	9,135,860.49
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 512,153.74</b>	<b>\$ 1,680,819.50</b>	<b>\$ 1,849,946.12</b>	<b>\$ 4,402,752.10</b>	<b>\$ 8,082,050.32</b>	<b>\$ 9,926,931.90</b>	<b>\$ 13,218,585.19</b>

**Perry Bolton TAD  
Flow of Funds Comparison  
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b>SOURCES OF FUNDS:</b>								
Tax Increments from Fulton County Tax Commissioner- (Includes APS Portion)	\$ 512,170.74	\$ 1,168,665.76	\$ 130,868.56	\$ 2,369,593.56	\$ 3,365,681.16	\$ 142,801.51	\$ 3,342,314.15	11,032,095.44
Tax Increments from Fulton County Tax Commissioner- (Without APS)					76,248.53	1,603,966.79		1,680,215.32
Tax Increment attributable to APS- (2007 Property Tax Portion)					(1,843,662.89)			(1,843,662.89)
<b>TOTAL TAX INCREMENT COLLECTIONS</b>	<b>\$ 512,170.74</b>	<b>\$ 1,168,665.76</b>	<b>\$ 130,868.56</b>	<b>\$ 2,369,593.56</b>	<b>\$ 1,598,266.80</b>	<b>\$ 1,746,768.30</b>	<b>\$ 3,342,314.15</b>	<b>10,868,647.87</b>
Bond Proceeds								-
Temporary Loan City of Atlanta								-
Deferred Interest								-
Interest Income:								-
Interest Income Tax Increment Investment-State Pool			38,258.06	171,526.83	156,625.05	55,635.47	7,154.25	429,199.66
Interest Income Tax Increment-Wachovia				11,908.62	81,559.00	48,431.76	14,724.55	156,623.93
Interest Income Project Fund								-
Interest Income Debt Service Reserve Fund								-
Interest Income Debt Service Reserve Fund- GIC								-
Interest Income Capitalized Interest Fund								-
Total Interest Income	0	0	38,258.06	183,435.45	238,184.05	104,067.23	21,878.80	585,823.59
Gain (Loss) for Capitalized Interest Fund								-
<b>TOTAL SOURCES</b>	<b>512,170.74</b>	<b>1,168,665.76</b>	<b>169,126.62</b>	<b>2,553,029.01</b>	<b>1,836,450.85</b>	<b>1,850,835.53</b>	<b>3,364,192.95</b>	<b>11,454,471.46</b>
<b>USES OF FUNDS:</b>								
Cost of Issuance Expenses								-
Tax Increment attributable to APS ( 2004-2006 Property Tax Portion)					2,234,659.81	-	-	2,234,659.81
Trustee Fees								-
Accounting and Auditing Fees								-
Legal Fees						5,219.70		5,219.70
Arbitrage Report								-
Trust Investment Sweep Charges								-
Bank & Service Charges	17.00			223.03	815.52	734.25	237.66	2,027.46
ADA Program Cost Recovery							76,704.00	76,704.00
Bond Principal								-
Bond Interest								-
<b>TOTAL USES OF FUNDS</b>	<b>17.00</b>	<b>-</b>	<b>-</b>	<b>223.03</b>	<b>2,235,475.33</b>	<b>5,953.95</b>	<b>76,941.66</b>	<b>2,318,610.97</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 512,153.74</b>	<b>\$ 1,168,665.76</b>	<b>\$ 169,126.62</b>	<b>\$ 2,552,805.98</b>	<b>\$ (399,024.48)</b>	<b>\$ 1,844,881.58</b>	<b>\$ 3,287,251.29</b>	<b>9,135,860.49</b>

<b>Stadium Neighborhood TAD Fund Balance Sheet Comparison For the Period Ending</b>
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	<u>June 30, 2008</u>	<u>June 30, 2009</u>	<u>December 31, 2009</u>
<b>ASSETS:</b>			
<b>Restricted Cash: Tax Increment</b>			
Restricted Cash Tax Increment Fund	\$ 19,006.05	\$ 92,986.33	\$ 128,379.84
Restricted Cash Tax Increment Investment -State Pool	-		
<b>Total Restricted Cash Tax Increment Fund</b>	<b>19,006.05</b>	<b>92,986.33</b>	<b>128,379.84</b>
<b>Restricted Cash: Other Funds</b>			
Restricted Cash- Capitalized Interest Fund (Market Value)			
Restricted Cash- Debt Service Reserve Fund			
Restricted Cash- Project Fund			
Restricted Cash- Interest Fund			
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 19,006.05</b>	<b>\$ 92,986.33</b>	<b>\$ 128,379.84</b>
<b>LIABILITIES/FUND BALANCE:</b>			
Cash Pool Payable COA/Other			\$ 9,210.00
Fund Balance		\$ 19,006.05	\$ 92,986.33
Sources (Uses) Balance	19,006.05	73,980.28	26,183.51
	<b>\$ 19,006.05</b>	<b>\$ 92,986.33</b>	<b>\$ 119,169.84</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 19,006.05</b>	<b>\$ 92,986.33</b>	<b>\$ 128,379.84</b>

<b>Stadium Neighborhood TAD Flow of Funds Comparison For the Period Ending</b>
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	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b><u>SOURCES OF FUNDS:</u></b>				
Tax Increments	\$ 27,744.04	\$ 79,475.41	\$ 62,774.17	\$ 169,993.62
Interest Income:				-
Interest Income Tax Increment Investment-State Pool	-			-
Interest Income Tax Increment-Wachovia	131.62	66.47	192.11	390.20
Interest Income Project Fund				-
Interest Income Debt Service Reserve Fund				-
Interest Income Debt Service Reserve Fund- GIC				-
Interest Income Capitalized Interest Fund				-
Total Interest Income	131.62	66.47	192.11	390.20
Gain (Loss) for Capitalized Interest Fund				-
<b>TOTAL SOURCES</b>	<b>27,875.66</b>	<b>79,541.88</b>	<b>62,966.28</b>	<b>170,383.82</b>
<b><u>USES OF FUNDS:</u></b>				
Legal fees		5,000.00		5,000.00
APS Application Fees	7,500.00			7,500.00
Trustee Fees				-
Accounting and Auditing Fees				-
Arbitrage Report				-
ADA-Program Cost Recovery			26,530.00	26,530.00
Consulting- ADA Ga. Tech			9,500.00	9,500.00
Trust Investment Sweep Charges				-
Bank & Service Charges	1,369.61	561.60	752.77	2,683.98
Bond Principal				-
Bond Interest				-
<b>TOTAL USES OF FUNDS</b>	<b>8,869.61</b>	<b>5,561.60</b>	<b>36,782.77</b>	<b>51,213.98</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 19,006.05</b>	<b>\$ 73,980.28</b>	<b>\$ 26,183.51</b>	<b>\$ 119,169.84</b>

**Beltline TAD  
Fund Balance Sheet Comparison  
For the Period Ending**

	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>
<b>ASSETS:</b>				
<b>Restricted Cash: Tax Increment</b>				
Restricted Cash Tax Increment Fund	\$ -	282,669.45	3,352,628.80	14,828,771.45
Restricted Cash Tax Increment Investment -State Pool	-	5,407,922.77	5,482,425.59	5,492,006.02
<b>Total Restricted Cash Tax Increment Fund</b>	<b>-</b>	<b>5,690,592.22</b>	<b>8,835,054.39</b>	<b>20,320,777.47</b>
<b>Restricted Cash: Other Funds</b>				
Restricted Cash- Capitalized Interest Fund -Series A			1,075,336.57	-
Restricted Cash- Cost of Issuance Fund -Series A			4,018.09	-
Restricted Cash - 2008 A Capitalized Interest Reoffering				1,078,816.67
Restricted Cash- Capitalized Interest Fund -Series B			1,372,663.23	-
Restricted Cash- Cost of Issuance Fund -Series B			5,077.38	-
Restricted Cash- Affordable Housing Fund -Series B			4,319,302.18	4,319,302.18
Restricted Cash- Economic Development Fund -Series B			636,344.59	636,344.59
Restricted Cash- Administration Affordable Housing) -Series B			282,767.32	217.62
Restricted Cash - 2008 B Capitalized Interest Reoffering				1,324,173.96
Restricted Cash- Capitalized Interest Fund -Series C			177,254.12	-
Restricted Cash- Cost of Issuance Fund -Series C			674.84	-
Restricted Cash- Affordable Housing Fund -Series C			2,437,553.53	2,437,553.53
Restricted Cash- URFA Escrow Fund- Single Family Down Payment Assistance Program			1,459,132.79	941,062.86
Restricted Cash - 2008 C Capitalized Interest Reoffering				123,801.92
Restricted Cash - 2009 B Capitalized Interest				494,362.36
Restricted Cash - 2009 C Capitalized Interest				96,085.58
Restricted Cash - 2008 DSR Reoffering				6,353,971.88
Restricted Cash - 2008 COI Reoffering				9,674.66
Restricted Cash - 2009 DSR				1,344,490.63
Restricted Cash - 2009 Project				106,835.99
Restricted Cash - 2009 COI				2,042.61
Restricted Cash - 2009 Affordable Housing				20,031.75
Restricted Cash - 2009 Economic Development				6,677.25
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>11,770,124.64</b>	<b>19,295,446.04</b>
<b>TOTAL ASSETS</b>	<b>\$ -</b>	<b>5,690,592.22</b>	<b>20,605,179.03</b>	<b>39,616,223.51</b>
<b>LIABILITIES/FUND BALANCE:</b>				
Other Payable- Due to Other Governmental Entities		5,529,148.32	5,529,148.32	5,529,148.32
Other Payable- Due to City Cash Pool		-	-	542,488.42
<b>Total Liabilities</b>	<b>\$ -</b>	<b>\$ 5,529,148.32</b>	<b>\$ 5,529,148.32</b>	<b>\$ 6,071,636.74</b>
Fund Balance	\$ -	-	161,443.90	15,076,030.71
Sources (Uses) Balance		161,443.90	14,914,586.81	18,468,556.06
<b>Total Fund Balance</b>	<b>-</b>	<b>161,443.90</b>	<b>15,076,030.71</b>	<b>33,544,586.77</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ -</b>	<b>\$ 5,690,592.22</b>	<b>\$ 20,605,179.03</b>	<b>\$ 39,616,223.51</b>

**Beltline TAD  
Flow of Funds Comparison  
For the Period Ending**

	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b>SOURCES OF FUNDS:</b>					
Tax Increments	\$ -	\$ 10,016,750.18	\$ 6,431,437.63	\$ 13,057,653.09	\$ 29,505,840.90
Less: Tax Increments- APS through 02-11-08		(5,529,148.32)	-		(5,529,148.32)
<b>TOTAL TAX INCREMENT COLLECTED</b>	<b>-</b>	<b>4,487,601.86</b>	<b>6,431,437.63</b>	<b>13,057,653.09</b>	<b>23,976,692.58</b>
Resolution 07-R-0518	603,394.60				603,394.60
Bond Proceeds			64,500,000.00	78,120,000.00	142,620,000.00
Interest Income:		157,705.56	85,510.25	20,337.82	263,553.63
<b>TOTAL SOURCES</b>	<b>603,394.60</b>	<b>4,645,307.42</b>	<b>71,016,947.88</b>	<b>91,197,990.91</b>	<b>167,463,640.81</b>
<b>USES OF FUNDS:</b>					
Legal Fees	285,306.49		5,768.67		291,075.16
Consulting Fees	318,088.11				318,088.11
Audit Fee				8,200.00	8,200.00
ADA Program Cost Recovery				113,285.00	113,285.00
Bank Charges		1,611.19	1,967.25	1,275.29	4,853.73
First Southwest FC - COA				1,820.00	1,820.00
Payments to DDA- ABI		2,302,632.00	-		2,302,632.00
Payments to ADA-ABI		2,179,620.33	-		2,179,620.33
Redevelopment Costs -ABI			3,259,364.39	1,932,539.89	5,191,904.28
MuniCap Fees				11,100.00	11,100.00
Trustee Fees				1,500.00	1,500.00
Robert Charles Lesser Fees				-	-
Bond Closing- Reimbursement ADA-ABI Working					
Capital Advance			1,000,000.00		1,000,000.00
Bond Closing- Acquisition Related			48,500,000.00		48,500,000.00
Bond Closing- Costs of Issuance			1,815,084.10	711,757.73	2,526,841.83
Bond Closing- URFA Affordable Housing Fee			273,401.30	282,549.70	555,951.00
Bond Closing- URFA Downpayment Program			85,800.00	518,606.00	604,406.00
Bond Closing- Private Placement Bank Fees			580,500.00	64,500.00	645,000.00
Bond Interest			580,475.36	2,077,628.54	2,658,103.90
Principal				64,500,000.00	64,500,000.00
2008/2009 OID				1,256,548.90	1,256,548.90
2008/2009 Underwriter Discount				1,248,123.80	1,248,123.80
<b>TOTAL USES OF FUNDS</b>	<b>603,394.60</b>	<b>4,483,863.52</b>	<b>56,102,361.07</b>	<b>72,729,434.85</b>	<b>133,919,054.04</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ -</b>	<b>\$ 161,443.90</b>	<b>\$ 14,914,586.81</b>	<b>\$ 18,468,556.06</b>	<b>\$ 33,544,586.77</b>

**Eastside TAD  
Fund Balance Sheet Comparison  
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>
<b>ASSETS:</b>							
<b>Restricted Cash: Tax Increment</b>							
Restricted Cash Tax Increment Fund	\$ 1,336,045.12	\$ 251.02	\$ -	\$ 1,758,732.40	\$ 11,567,574.98	\$ 18,142,059.12	\$ 22,851,996.07
Restricted Cash Tax Increment Investment Fund		8,781,199.87	8,972,525.00	4,239,645.95	29,567.40	29,974.72	30,027.10
<b>Total Restricted Cash Tax Increment Fund</b>	<b>1,336,045.12</b>	<b>8,781,450.89</b>	<b>8,972,525.00</b>	<b>5,998,378.35</b>	<b>11,597,142.38</b>	<b>18,172,033.84</b>	<b>22,882,023.17</b>
<b>Restricted Cash: Other Funds</b>							
Restricted Cash- Capitalized Interest Fund-GIC		4,895,232.78	4,013,607.32	1,604,638.47	0.96	-	
Restricted Cash- Debt Service Reserve Fund-GIC		3,745,885.00	3,821,851.55	3,821,851.94	3,821,851.54	3,821,851.52	3,821,851.52
Restricted Cash- Project A Fund - GIC		6,630,053.45	5,068,307.71	1,739,273.53	733,509.61	718,821.62	718,821.62
Restricted Cash- Project B Fund - GIC		21,560,606.15	19,992,835.88	10,021,968.30	6,722,777.56	3,067,583.00	2,744,563.57
Restricted Cash- Project B Fund- APS		1,944,498.00	1,944,498.00	1,944,498.00	1,944,498.00	1,944,498.00	197,191.80
Restricted Cash- Interest Fund			7,292.71	7,650.11	0.09	1,289,663.40	2,544,986.25
Restricted Cash- Supplemental DSR Fund				3,816,145.30	3,788,682.07	3,748,450.34	3,745,885.00
Restricted Cash - Tax Increment Fund		2,002,765.00	2,036,537.55	24,628.72	1,357,436.61	21,209.10	174,928.13
Restricted Cash - Principal Fund							1,200,000.00
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>40,779,040.38</b>	<b>36,884,930.72</b>	<b>22,980,654.37</b>	<b>18,368,756.44</b>	<b>14,612,076.98</b>	<b>15,148,227.89</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,336,045.12</b>	<b>\$ 49,560,491.27</b>	<b>\$ 45,857,455.72</b>	<b>\$ 28,979,032.72</b>	<b>\$ 29,965,898.82</b>	<b>\$ 32,784,110.82</b>	<b>\$ 38,030,251.06</b>
<b>LIABILITIES/FUND BALANCE:</b>							
Other Payable- Governmental Entities	\$	8,944,293.00	\$ 8,854,898.28	\$ 3,498,289.00	\$ 3,502,735.00	\$ 3,502,735.00	\$ 3,502,735.00
Other Payable- City- Pension Fund- Erroneous Deposit				11,382.05	-	-	-
Other Payable-Due to City Cash Pool				2,946.50	-	-	6,195.00
<b>Total Liabilities</b>	<b>-</b>	<b>8,944,293.00</b>	<b>8,854,898.28</b>	<b>3,512,617.55</b>	<b>3,502,735.00</b>	<b>3,502,735.00</b>	<b>3,508,930.00</b>
Fund Balance	1,301,136.88	1,336,045.12	40,616,198.27	37,002,557.44	25,466,415.17	26,463,163.82	29,281,375.82
Sources (Uses) Balance	34,908.24	39,280,153.15	(3,613,640.83)	(11,536,142.27)	996,748.65	2,818,212.00	5,239,945.24
<b>Total Fund Balance</b>	<b>1,336,045.12</b>	<b>40,616,198.27</b>	<b>37,002,557.44</b>	<b>25,466,415.17</b>	<b>26,463,163.82</b>	<b>29,281,375.82</b>	<b>34,521,321.06</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 1,336,045.12</b>	<b>\$ 49,560,491.27</b>	<b>\$ 45,857,455.72</b>	<b>\$ 28,979,032.72</b>	<b>\$ 29,965,898.82</b>	<b>\$ 32,784,110.82</b>	<b>\$ 38,030,251.06</b>

**Eastside TAD  
Flow of Funds Comparison  
For the Period Ending**

	December 31, 2004	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	December 31, 2009	Total
<b>SOURCES OF FUNDS:</b>								
Tax Increments	\$ 1,336,062.12	\$ 1,841,880.94	\$ 89,394.72	\$ 3,770,968.02	\$ 7,342,112.48	\$ 9,990,939.04	\$ 8,603,691.90	\$ 32,975,049.22
Bond Proceeds-Series A		9,480,000.00						9,480,000.00
Bond Proceeds-Series B		38,000,000.00						38,000,000.00
Developer Reimbursement for Interest - Bondholders			7,130.39	-	-	-		7,130.39
Developer Reimbursement for Cost of Issuance		135,982.05	(135,982.05)	-	-	-		-
Interest Income	-	14,061.59	1,613,148.08	1,448,125.10	1,000,837.50	370,737.22	120,430.11	4,567,339.60
<b>TOTAL SOURCES OF FUNDS</b>	<b>1,336,062.12</b>	<b>49,471,924.58</b>	<b>1,573,691.14</b>	<b>5,219,093.12</b>	<b>8,342,949.98</b>	<b>10,361,676.26</b>	<b>8,724,122.01</b>	<b>85,029,519.21</b>
<b>USES OF FUNDS:</b>								
Developers								
30 Allen Plaza		2,310,000.00						2,310,000.00
The Reynolds		2,785,970.00	1,253,880.00	260,150.00				4,300,000.00
Oakland Park			318,462.00	1,159,696.99	321,841.00			1,799,999.99
12 Centennial		1,633,707.76	1,439,451.41	6,403,532.71	1,523,308.12			11,000,000.00
Tribute Lofts			505,779.20	2,109,448.17	584,772.63			3,200,000.00
Sweet Auburn		581,721.79	427,944.24	2,024,226.94	920,080.67	46,026.36		4,000,000.00
Capitol Gateway		1,539,365.34	127,752.46	7,233.64	(7,233.64)	2,359,993.58	319,900.84	4,347,012.22
APS							1,747,306.20	1,747,306.20
Edgewood Village								-
Total Developers	-	<b>8,850,764.89</b>	<b>4,073,269.31</b>	<b>11,964,288.45</b>	<b>3,342,768.78</b>	<b>2,406,019.94</b>	<b>2,067,207.04</b>	<b>32,704,318.41</b>
Parks and Greenspace			5,075.00	2,088,011.39	1,330,814.89	1,310,026.95	3,068.59	4,736,996.82
Trustee Fees				8,000.00	8,000.00	8,000.00	8,000.00	32,000.00
Cost of Issuance Fees	-	1,340,854.50	-	-	-	-	-	1,340,854.50
Accounting and Auditing Fees			4,000.00	40,200.00	15,200.00	19,200.00	8,400.00	87,000.00
Continuing Disclosure- Municap and Public Resource			10,953.37	4,632.50	6,071.25	8,521.25	2,290.83	32,469.20
Credit Rating - Municap				5,578.35		6,280.70	8,685.00	8,685.00
Legal						7,000.00	14,258.10	26,117.15
Arbitrage Report							3,500.00	10,500.00
ADA Program Cost Recovery							78,949.00	78,949.00
First Southwest Financial- FC-COA				1,704.00				1,704.00
Bank & Service Charges/Trust Investment Sweep	17.00	152.04	299.79	240.70	766.41	835.42	450.08	2,761.44
Bond Principal							1,135,000.00	1,135,000.00
Bond Interest			1,093,734.50	2,642,580.00	2,642,580.00	2,642,580.00	1,289,368.13	10,310,842.63
<b>TOTAL USES OF FUNDS</b>	<b>17.00</b>	<b>10,191,771.43</b>	<b>5,187,331.97</b>	<b>16,755,235.39</b>	<b>7,346,201.33</b>	<b>7,543,464.26</b>	<b>3,484,176.77</b>	<b>50,508,198.15</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 1,336,045.12</b>	<b>\$ 39,280,153.15</b>	<b>\$ (3,613,640.83)</b>	<b>\$ (11,536,142.27)</b>	<b>\$ 996,748.65</b>	<b>\$ 2,818,212.00</b>	<b>\$ 5,239,945.24</b>	<b>\$ 34,521,321.06</b>

Budgeted DSC Ratio per Offering Memorandum - begins 2008

Interest Payable January 1 and July 1 each year - Principal Payments begin in 2009

**Princeton Lakes  
Fund Balance Sheet Comparison  
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>
<b>ASSETS:</b>							
<i>Restricted Cash: Tax Increment</i>							
Restricted Cash Tax Increment Fund	\$ 18,877.46	\$ 48,312.40	\$ -	\$ 587,304.60	\$ 1,150,043.13	\$ 1,938,696.90	\$ 2,725,740.50
Restricted Cash Tax Increment Investment Fund-State Pool			43,703.59	1,703.87	3.94	4.00	4.00
<b>Total Restricted Cash Tax Increment Fund</b>	<b>18,877.46</b>	<b>48,312.40</b>	<b>43,703.59</b>	<b>589,008.47</b>	<b>1,150,047.07</b>	<b>1,938,700.90</b>	<b>2,725,744.50</b>
<i>Restricted Cash: Other Funds</i>							
Restricted Cash- Capitalized Interest Fund	-	-	1,869,826.20	1,013,083.39	145,754.89	0.01	0.01
Restricted Cash- Debt Service Reserve Fund	-	-	318,507.94	724,225.91	1,506,274.46	1,575,313.99	1,575,313.99
Restricted Cash-Cost of Issuance Fund	-	-	14,054.96	14,718.56	-	-	-
Restricted Cash- Project Fund	-	-	17,319,283.13	13,263,208.76	6,505,868.31	1,507,621.56	1,507,621.56
Restricted Cash-Tax Increment	-	-	-	52.29	730,131.59	20.09	98,031.10
Restricted Cash- Interest Fund	-	-	-	-	15,172.49	568,894.07	1,068,894.07
<b>Total Restricted Cash: Other Funds</b>	<b>-</b>	<b>-</b>	<b>19,521,672.23</b>	<b>15,015,288.91</b>	<b>8,903,201.74</b>	<b>3,651,849.72</b>	<b>4,249,860.73</b>
<b>TOTAL ASSETS</b>	<b>\$ 18,877.46</b>	<b>\$ 48,312.40</b>	<b>\$ 19,565,375.82</b>	<b>\$ 15,604,297.38</b>	<b>\$ 10,053,248.81</b>	<b>\$ 5,590,550.62</b>	<b>\$ 6,975,605.23</b>
<b>LIABILITIES/FUND BALANCE:</b>							
<i>Fulton County Tax Commissioner</i>							
<i>City of Atlanta- Payable Cash Pool</i>				38,076.28	-	-	-
Total Liabilities	-	-	-	40,562.78	-	-	-
Fund Balance	\$	\$	\$	\$	\$	\$	\$
Sources (Uses) Balance	18,877.46	29,434.94	19,517,063.42	(4,001,641.22)	(5,510,485.79)	(4,462,698.19)	1,385,054.61
Total Fund Balance	18,877.46	48,312.40	19,565,375.82	15,563,734.60	10,053,248.81	5,590,550.62	6,975,605.23
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 18,877.46</b>	<b>\$ 48,312.40</b>	<b>\$ 19,565,375.82</b>	<b>\$ 15,604,297.38</b>	<b>\$ 10,053,248.81</b>	<b>\$ 5,590,550.62</b>	<b>\$ 6,975,605.23</b>

**Princeton Lakes  
Flow of Funds Comparison  
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>December 31, 2009</i>	<i>Total</i>
<b>SOURCES OF FUNDS:</b>								
Tax Increments	\$ 18,877.46	\$ 29,434.94	\$ 70,602.79	\$ 506,105.47	\$ 1,328,005.49	\$ 1,772,432.85	\$ 1,883,668.88	\$ 5,609,127.88
Bond Proceeds			21,000,000.00	-	-	-		21,000,000.00
Developers Contribution to Capitalized Interest Fund					379,438.75	-		379,438.75
Interest Income:								
Interest Income Tax Increment Investment-State Pool			378.36	5,414.74	40.47	0.06		5,833.63
Interest Income Tax Increment Wachovia				15,504.64	32,079.54	15,792.23	4,816.30	68,192.71
Interest Income COI Fund			190.76	663.60	438.98	-		1,293.34
Interest Income- Interest Fund					14.95	29.18		44.13
Interest Income Project Fund			235,667.28	672,126.39	526,198.68	162,700.53		1,596,692.88
Interest Income Debt Service Reserve Fund			113.26	5.25	76,069.47	7,848.09		84,036.07
Interest Income Tax Increment- Trustee				52.29	8,011.47	1,385.80		9,449.56
Interest Income Capitalized Interest Fund			25,848.68	60,840.52	13,232.75	153.10		100,075.05
Total Interest Income			262,198.34	754,607.43	656,086.31	187,908.99	4,816.30	1,865,617.37
<b>TOTAL SOURCES</b>	<b>18,877.46</b>	<b>29,434.94</b>	<b>21,332,801.13</b>	<b>1,260,712.90</b>	<b>2,363,530.55</b>	<b>1,960,341.84</b>	<b>1,888,485.18</b>	<b>28,854,184.00</b>
<b>USES OF FUNDS:</b>								
Cost of Issuance Expenses			327,135.80					327,135.80
Underwriters Discount			289,000.00					289,000.00
Developer-Princeton Lakes LLC			1,199,601.91	1,897,717.62	2,317,871.65	1,223,064.47		6,638,255.65
Developer-Pulte Homes				2,424,770.42	4,259,688.40	915,607.99		7,600,066.81
Trustee Fees				4,000.00	4,000.00	4,000.00		12,000.00
Accounting and Auditing Fees				11,200.00	19,700.00	16,700.00	9,400.00	57,000.00
Legal						9,283.87		9,283.87
Municap- Compliance Investors				5,174.35	11,997.50	15,778.75	2,286.67	35,237.27
First SouthWest-FC for COA				1,704.00		3,500.00	1,750.00	6,954.00
DCA Charge- Bondholder listing						120.00		120.00
Bank & Service Charges				204.40	758.79	759.95	218.90	1,942.04
Bond Principal					105,000.00	3,085,000.00		3,190,000.00
Bond Interest				917,583.33	1,155,000.00	1,149,225.00	489,775.00	3,711,583.33
<b>TOTAL USES OF FUNDS</b>	<b>-</b>	<b>-</b>	<b>1,815,737.71</b>	<b>5,262,354.12</b>	<b>7,874,016.34</b>	<b>6,423,040.03</b>	<b>503,430.57</b>	<b>21,878,578.77</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 18,877.46</b>	<b>\$ 29,434.94</b>	<b>\$ 19,517,063.42</b>	<b>\$ (4,001,641.22)</b>	<b>\$ (5,510,485.79)</b>	<b>\$ (4,462,698.19)</b>	<b>\$ 1,385,054.61</b>	<b>\$ 6,975,605.23</b>

**Atlantic Station TAD  
Fund Balance Sheet Comparison  
For the Period Ending**

	December 31, 2002	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	December 31, 2009
<b>ASSETS:</b>							
Restricted Cash: Tax Increments	\$ 622,172.33	\$ 5,691,544.14	\$ 2,861,002.19	\$ 6,039,610.63	\$ 7,971,585.73	\$ 10,769,417.27	\$ 18,354,031.22
Restricted Cash: 2001 Other Funds	15,879,239.93	7,635,592.19	7,635,499.81	7,635,874.72	140,094.92	140,607.45	140,607.46
Restricted Cash: 2006 Other Funds	-	-	10,843,997.82	5,540,606.27	5,406,364.57	5,106,030.24	3,205,433.09
Restricted Cash: 2007 Other Funds	-	-	-	-	7,807,529.38	7,840,889.79	7,822,788.25
<b>TOTAL ASSETS</b>	<b>\$ 16,501,412.26</b>	<b>\$ 13,327,136.33</b>	<b>\$ 21,340,499.82</b>	<b>\$ 19,216,091.62</b>	<b>\$ 21,325,574.60</b>	<b>\$ 23,856,944.75</b>	<b>\$ 29,522,860.02</b>
<b>LIABILITIES/FUND BALANCE:</b>							
Cash Pool Payable				3,408.00		1,388,486.00	3,452.00
Fund Balance	\$ -	\$ 16,501,412.26	\$ 13,327,136.33	\$ 21,340,499.82	\$ 19,212,683.62	\$ 21,325,574.60	\$ 22,468,458.75
Sources (Uses) Balance	16,501,412.26	(3,174,275.93)	8,013,363.49	(2,127,816.20)	2,112,890.98	1,142,884.15	7,050,949.27
Total Fund Balance	16,501,412.26	13,327,136.33	21,340,499.82	19,212,683.62	21,325,574.60	22,468,458.75	29,519,408.02
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 16,501,412.26</b>	<b>\$ 13,327,136.33</b>	<b>\$ 21,340,499.82</b>	<b>\$ 19,216,091.62</b>	<b>\$ 21,325,574.60</b>	<b>\$ 23,856,944.75</b>	<b>\$ 29,522,860.02</b>

**Atlantic Station TAD  
Flow of Funds Comparison  
For the Period Ending**

	January 1, 2001 - December 31, 2002	January 1, 2003 - December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	December 31, 2009	Total
<b>SOURCES OF FUNDS:</b>								
Tax Increments	\$ 3,792,349.37	\$ 15,008,613.78	\$ 81,583.44	\$ 10,778,346.94	\$ 14,191,942.02	\$ 16,427,203.91	\$ 18,023,814.49	\$ 78,303,853.95
Tax Increment- 2005 City of Atlanta 07-R-0518	-	-	-	2,587.33	-	-	-	2,587.33
Bond Proceeds	76,505,000.00	-	166,515,000.00	-	85,495,000.00	-	-	328,515,000.00
Temporary Loan City of Atlanta	-	-	-	-	-	-	-	-
Deferred Interest	47,260.80	(47,260.80)	-	-	-	-	-	-
Bond Premium	-	-	-	-	1,938,865.65	-	-	1,938,865.65
Interest Income	867,095.65	2,056,123.99	645,340.61	1,082,389.97	908,914.97	584,971.80	217,166.68	6,362,003.67
Short Term Capital Gain (Loss)	-	-	-	-	692.40	-	-	692.40
Gain (Loss) for Capitalized Interest Fund	45,709.55	(491,582.32)	-	-	-	-	-	(445,872.77)
<b>TOTAL SOURCES</b>	<b>81,257,415.37</b>	<b>16,525,894.65</b>	<b>167,241,924.05</b>	<b>11,863,324.24</b>	<b>102,535,415.04</b>	<b>17,012,175.71</b>	<b>18,240,981.17</b>	<b>414,677,130.23</b>
<b>USES OF FUNDS:</b>								
Cost of Issuance Expenses	2,741,813.60	-	942,825.39	-	439,627.22	-	-	4,124,266.21
Underwriter discount, Adm fees, Credit Facility	-	-	10,353,418.05	-	2,092,513.66	-	-	12,445,931.71
Reimbursement to City of Atlanta	10,000,000.00	-	-	-	-	-	-	10,000,000.00
2007 Original Issue Discount	-	-	-	-	363,758.50	-	-	363,758.50
Development Costs Atlantic Station LLC	45,399,446.27	-	144,363,699.15	-	-	-	-	189,763,145.42
Development Costs Fire Station	-	-	-	-	251,898.49	1,708,754.61	506,459.64	2,467,112.74
Trustee Fees	3,705.00	7,125.00	-	3,500.00	7,015.00	8,955.00	5,455.00	35,755.00
Accounting and Auditing Fees	-	27,700.00	18,200.00	28,900.00	19,400.00	16,700.00	8,200.00	119,100.00
LOC Fee	-	-	-	-	-	-	-	-
Legal Fee	-	-	-	-	-	8,899.26	-	8,899.26
Arbitrage Reports	-	4,500.00	1,000.00	3,408.00	-	10,025.00	5,750.00	24,683.00
Remarketing Fees	-	-	-	156,569.71	100,274.45	132,907.09	23,217.45	412,968.70
Bank Charges- Administration Costs	11,546.99	7,233.08	23,327.68	2,985.52	16,534.32	13,250.22	2,063.69	76,941.50
ADA Program Cost Recovery	-	-	-	-	-	-	42,318.00	42,318.00
2007 Escrow Fund- Refunding 2001 Bonds	-	-	-	-	84,520,603.49	-	-	84,520,603.49
Bond Principal-2001	-	1,655,000.00	-	1,790,000.00	-	-	-	3,445,000.00
Bond Principal 2006	-	-	-	-	-	1,000,000.00	5,920,000.00	6,920,000.00
Bond Interest-2006	-	-	586,315.29	6,195,589.71	5,391,595.63	5,411,581.62	2,284,333.74	19,869,415.99
Bond Interest-2001	6,599,491.25	17,998,612.50	2,939,775.00	5,810,187.50	-	-	-	33,348,066.25
Bond Interest 2007	-	-	-	-	2,934,303.30	3,808,218.76	1,857,234.38	8,599,756.44
Bond Principal 2007	-	-	-	-	4,285,000.00	3,750,000.00	535,000.00	8,570,000.00
<b>TOTAL USES OF FUNDS</b>	<b>64,756,003.11</b>	<b>19,700,170.58</b>	<b>159,228,560.56</b>	<b>13,991,140.44</b>	<b>100,422,524.06</b>	<b>15,869,291.56</b>	<b>11,190,031.90</b>	<b>385,157,722.21</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 16,501,412.26</b>	<b>\$ (3,174,275.93)</b>	<b>\$ 8,013,363.49</b>	<b>\$ (2,127,816.20)</b>	<b>\$ 2,112,890.98</b>	<b>\$ 1,142,884.15</b>	<b>\$ 7,050,949.27</b>	<b>\$ 29,519,408.02</b>

**Westside TAD**  
**Fund Balance Sheet Comparison**  
**For the Period Ending**

	December 31, 2001	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	December 31, 2009
<b>ASSETS:</b>							
Restricted Cash: Tax Increments	\$ 91,602.27	\$ 5,386,232.49	\$ 3,795,182.03	\$ 9,120,401.01	\$ 15,287,959.25	\$ 24,720,431.93	\$ 33,885,236.25
Restricted Cash: Other Funds-2001 Bonds	10,849,137.36	5,477,263.61	5,551,524.62	1,408,588.67	1,434,268.82	1,439,729.90	1,438,803.89
Restricted Cash: Other Funds-2005 Bonds	-	83,567,434.65	49,249,086.18	33,646,557.49	20,668,709.29	15,965,238.09	13,640,613.74
Restricted Cash: Other Funds- 2008 Bonds	-	-	-	-	-	51,671,622.10	38,659,561.95
<b>TOTAL ASSETS</b>	<b>\$ 10,940,739.63</b>	<b>\$ 94,430,930.75</b>	<b>\$ 58,595,792.83</b>	<b>\$ 44,175,547.17</b>	<b>\$ 37,390,937.36</b>	<b>\$ 93,797,022.02</b>	<b>\$ 87,624,215.83</b>
<b>LIABILITIES/FUND BALANCE:</b>							
Cash Pool Payable City of Atlanta/Other				\$ 3,408.00	\$ -	\$ -	\$ 15,236.00
Fund Balance	\$ 10,940,739.63	\$ 94,430,930.75	\$ 58,595,792.83	\$ 44,172,139.17	\$ 37,390,937.36	\$ 93,797,022.02	\$ 93,797,022.02
Sources (Uses) Balance	10,940,739.63	83,490,191.12	(35,835,137.92)	(14,423,653.66)	(6,781,201.81)	56,406,084.66	(6,188,042.19)
Total Fund Balance	10,940,739.63	94,430,930.75	58,595,792.83	44,172,139.17	37,390,937.36	93,797,022.02	87,608,979.83
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 10,940,739.63</b>	<b>\$ 94,430,930.75</b>	<b>\$ 58,595,792.83</b>	<b>\$ 44,175,547.17</b>	<b>\$ 37,390,937.36</b>	<b>\$ 93,797,022.02</b>	<b>\$ 87,624,215.83</b>

**Westside TAD  
Flow of Funds Comparison  
For the Period Ending**

	January 1, 1999 to December 31, 2001	January 1, 2002 to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	December 31, 2009	Total
<b>SOURCES OF FUNDS:</b>								
Tax Increments	\$ 2,323,397.83	\$ 15,429,944.74	\$ 240,127.58	\$ 7,973,421.61	\$ 12,087,365.90	\$ 15,939,095.66	\$ 14,210,880.46	\$ 68,204,233.78
2005 Tax Increment- COA	-	-	-	215,208.35	-	-	-	215,208.35
Bond Proceeds	14,995,000.00	82,565,000.00	-	-	-	63,760,000.00	-	161,320,000.00
Interest Income	71,451.64	738,377.20	1,416,433.38	2,566,872.34	1,658,672.85	353,516.70	64,800.83	6,870,124.94
COI Reimb-Developer- Other	-	38,074.81	193,002.50	(93,319.89)	-	-	-	137,757.42
<b>TOTAL SOURCES</b>	<b>17,389,849.47</b>	<b>98,771,396.75</b>	<b>1,849,563.46</b>	<b>10,662,182.41</b>	<b>13,746,038.75</b>	<b>80,052,612.36</b>	<b>14,275,681.29</b>	<b>236,747,324.49</b>
<b>USES OF FUNDS:</b>								
Atlanta School Board	1,257,509.97	3,882,399.57	-	-	-	-	-	5,139,909.54
Development-2001 Bond Issue	4,605,914.00	7,293,661.53	-	-	-	-	-	11,899,575.53
Development-2005 Bond Issue	-	-	35,682,912.16	13,213,224.22	14,167,094.81	4,831,904.59	2,324,633.66	70,219,769.44
Development -2008 Bond Issue	-	-	-	-	-	10,312,506.95	12,932,515.86	23,245,022.81
Excess Tax Increment Costs	-	10,088.15	62,428.93	7,616.24	400,000.00	-	-	480,133.32
Excess Tax Increment- Public Works I. Young	-	-	-	-	-	643,704.25	202,750.00	846,454.25
Letter of Credit Fees-2001/2005/2008	-	-	-	-	-	-	-	-
Bond Issue	29,573.47	524,966.68	345,149.15	582,552.39	540,401.11	1,010,294.08	643,599.12	3,676,536.00
Remarketing Fees	-	63,334.55	32,365.30	76,225.21	72,654.19	89,046.81	66,357.31	399,983.37
Disclosure Fees/Rating Agency	-	35,500.00	4,500.00	10,500.00	12,500.00	10,500.00	14,000.00	87,500.00
Consulting Fee/Fesaibility Fees	-	30,881.45	-	8,000.00	-	-	-	38,881.45
Cost of Issuance Fees/ Underwriter/Other	555,152.15	1,335,165.62	24,340.00	4,221.07	-	1,567,479.34	-	3,486,358.18
Arbitrage Report	-	3,000.00	1,000.00	3,408.00	-	21,015.41	7,010.00	35,433.41
ADA- Administrative Fees	-	-	-	-	-	271,171.48	192,122.00	463,293.48
Trustee Fees	-	8,560.00	2,830.00	14,952.50	13,577.75	13,552.75	-	53,473.00
Audit Fees	-	7,514.73	16,000.00	29,200.00	15,200.00	16,700.00	8,400.00	93,014.73
Legal Fees	-	5,706.25	-	40,000.00	31,944.61	7,059.18	7,500.00	92,210.04
Charles Lesser- Reimburse from 2008	-	-	-	-	220,378.38	(220,378.38)	-	-
Investment Sweep-Bank Fees-ADM	960.25	55,365.61	6,259.24	15,067.50	9,692.82	29,826.11	4,270.84	121,442.37
Bond Interest-2008 Bond Issue	-	-	-	-	-	178,038.30	85,106.50	263,144.80
Bond Principal- 2008 Bond Issue	-	-	-	-	-	-	100,000.00	100,000.00
Bond Interest-2005 Bond Issue	-	-	1,283,693.48	2,798,062.64	2,296,293.86	1,150,617.22	96,755.23	7,625,422.43
Bond Principal-2005 Bond Issue	-	-	-	7,175,000.00	1,705,000.00	2,845,000.00	3,060,000.00	14,785,000.00
Bond Interest-2001 Bond Issue	-	875,061.49	223,223.12	492,806.30	402,503.03	198,489.61	18,702.96	2,210,786.51
Bond Principal-2001 Bond Issue	-	1,150,000.00	-	615,000.00	640,000.00	670,000.00	700,000.00	3,775,000.00
<b>TOTAL USES OF FUNDS</b>	<b>6,449,109.84</b>	<b>15,281,205.63</b>	<b>37,684,701.38</b>	<b>25,085,836.07</b>	<b>20,527,240.56</b>	<b>23,646,527.70</b>	<b>20,463,723.48</b>	<b>149,138,344.66</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 10,940,739.63</b>	<b>\$ 83,490,191.12</b>	<b>\$ (35,835,137.92)</b>	<b>\$ (14,423,653.66)</b>	<b>\$ (6,781,201.81)</b>	<b>\$ 56,406,084.66</b>	<b>\$ (6,188,042.19)</b>	<b>\$ 87,608,979.83</b>