

**Atlantic Station TAD
Fund Balance Sheet Comparison
For the Period Ending**

	December 31, 2002	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011
ASSETS:									
Restricted Cash: Tax Increments	\$ 622,172.33	\$ 5,691,544.14	\$ 2,861,002.19	\$ 6,039,610.63	\$ 7,971,585.73	\$ 10,769,417.27	\$ 16,476,568.79	\$ 26,013,452.92	\$ 33,392,029.89
Restricted Cash: 2001 Other Funds	15,879,239.93	7,635,592.19	7,635,499.81	7,635,874.72	140,094.92	140,607.45	140,607.52	140,607.59	-
Restricted Cash: 2006 Other Funds	-	-	10,843,997.82	5,540,606.27	5,406,364.57	5,106,030.24	1,563,595.66	254,783.77	254,798.03
Restricted Cash: 2007 Other Funds	-	-	-	-	7,807,529.38	7,840,889.79	7,822,788.35	7,822,788.25	7,822,788.25
TOTAL ASSETS	\$ 16,501,412.26	\$ 13,327,136.33	\$ 21,340,499.82	\$ 19,216,091.62	\$ 21,325,574.60	\$ 23,856,944.75	\$ 26,003,560.32	\$ 34,231,632.53	\$ 41,469,616.17
LIABILITIES/FUND BALANCE:									
Cash Pool Payable				3,408.00		1,388,486.00		7,658.00	21,966.92
Payable FCTC							805,590.13		
Fund Balance	\$ -	\$ 16,501,412.26	\$ 13,327,136.33	\$ 21,340,499.82	\$ 19,212,683.62	\$ 21,325,574.60	\$ 22,468,458.75	\$ 26,003,560.32	\$ 33,418,384.40
Sources (Uses) Balance	16,501,412.26	(3,174,275.93)	8,013,363.49	(2,127,816.20)	2,112,890.98	1,142,884.15	3,535,101.57	7,414,824.08	8,029,264.85
Total Fund Balance	16,501,412.26	13,327,136.33	21,340,499.82	19,212,683.62	21,325,574.60	22,468,458.75	26,003,560.32	33,418,384.40	41,447,649.25
TOTAL LIABILITIES/FUND BALANCE	\$ 16,501,412.26	\$ 13,327,136.33	\$ 21,340,499.82	\$ 19,216,091.62	\$ 21,325,574.60	\$ 23,856,944.75	\$ 26,003,560.32	\$ 34,231,632.53	\$ 41,469,616.17

**Atlantic Station TAD
Flow of Funds Comparison
For the Period Ending**

	January 1, 2001 - December 31, 2002	January 1, 2003 - December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
SOURCES OF FUNDS:										
Tax Increments	\$ 3,792,349.37	\$ 15,008,613.78	\$ 81,583.44	\$ 10,778,346.94	\$ 14,191,942.02	\$ 16,427,203.91	\$ 20,375,324.49	\$ 18,337,581.83	\$ 15,619,954.34	\$ 114,612,900.12
Tax Increment- 2005 City of Atlanta 07-R-0518	-	-	-	2,587.33	-	-	-	-	-	2,587.33
Bond Proceeds	76,505,000.00	-	166,515,000.00	-	85,495,000.00	-	-	-	-	328,515,000.00
Temporary Loan City of Atlanta	-	-	-	-	-	-	-	-	-	-
Deferred Interest	47,260.80	(47,260.80)	-	-	-	-	-	-	-	-
Bond Premium	-	-	-	-	1,938,865.65	-	-	-	-	1,938,865.65
Interest Income	867,095.65	2,056,123.99	645,340.61	1,082,389.97	908,914.97	584,971.80	461,598.68	446,604.02	217,864.74	7,270,904.43
Short Term Capital Gain (Loss)	-	-	-	-	692.40	-	-	-	14.26	706.66
Gain (Loss) for Capitalized Interest Fun	45,709.55	(491,582.32)	-	-	-	-	-	-	-	(445,872.77)
TOTAL SOURCES	81,257,415.37	16,525,894.65	167,241,924.05	11,863,324.24	102,535,415.04	17,012,175.71	20,836,923.17	18,784,185.85	15,837,833.34	451,895,091.42
USES OF FUNDS:										
Cost of Issuance Expenses	2,741,813.60	-	942,825.39	-	439,627.22	-	-	-	-	4,124,266.21
Underwriter discount, Adm fees, Credit	-	-	10,353,418.05	-	2,092,513.66	-	-	-	-	12,445,931.71
Reimbursement to City of Atlanta	10,000,000.00	-	-	-	-	-	-	-	-	10,000,000.00
2007 Original Issue Discount	-	-	-	-	363,758.50	-	-	-	-	363,758.50
Development Costs Atlantic Station LLC	45,399,446.27	-	144,363,699.15	-	-	-	-	-	-	189,763,145.42
Development Costs Fire Station	-	-	-	-	251,898.49	1,708,754.61	2,148,298.39	1,308,812.75	-	5,417,764.24
MuniCap	-	-	-	-	-	-	-	86,838.75	562.50	87,401.25
Trustee Fees	3,705.00	7,125.00	-	3,500.00	7,015.00	8,955.00	8,955.00	8,995.00	5,445.00	53,695.00
Accounting and Auditing Fees	-	27,700.00	18,200.00	28,900.00	19,400.00	16,700.00	17,600.00	18,500.00	9,500.00	156,500.00
LOC Fee	-	-	-	-	-	-	-	-	-	-
Legal Fee	-	-	-	-	-	8,899.26	-	3,680.00	3,911.42	16,490.68
Arbitrage Reports	-	4,500.00	1,000.00	3,408.00	-	10,025.00	5,750.00	3,600.00	-	28,283.00
Remarketing Fees	-	-	-	156,569.71	100,274.45	132,907.09	23,217.45	-	-	412,968.70
Bank Charges- Administration Costs	11,546.99	7,233.08	23,327.68	2,985.52	16,534.32	13,250.22	3,302.78	3,345.71	1,166.17	82,692.47
ADA Program Cost Recovery	-	-	-	-	-	-	65,282.00	53,278.00	15,804.00	134,364.00
Economic Study (Buxton-Garner)	-	-	-	-	-	-	-	7,705.33	2,000.00	9,705.33
2007 Escrow Fund- Refunding 2001	-	-	-	-	-	-	-	-	-	-
Bonds	-	-	-	-	84,520,603.49	-	-	-	-	84,520,603.49
Bond Principal-2001	-	1,655,000.00	-	1,790,000.00	-	-	-	-	-	3,445,000.00
Bond Principal 2006	-	-	-	-	-	1,000,000.00	5,920,000.00	-	-	6,920,000.00
Bond Interest-2006	-	-	586,315.29	6,195,589.71	5,391,595.63	5,411,581.62	4,870,647.22	5,186,837.47	2,628,945.02	30,271,511.96
Bond Interest-2001	6,599,491.25	17,998,612.50	2,939,775.00	5,810,187.50	-	-	-	-	-	33,348,066.25
Bond Interest 2007	-	-	-	-	2,934,303.30	3,808,218.76	3,703,768.76	3,672,768.76	1,826,234.38	15,945,293.96
Bond Principal 2007	-	-	-	-	4,285,000.00	3,750,000.00	535,000.00	1,015,000.00	3,315,000.00	12,900,000.00
TOTAL USES OF FUNDS	64,756,003.11	19,700,170.58	159,228,560.56	13,991,140.44	100,422,524.06	15,869,291.56	17,301,821.60	11,369,361.77	7,808,568.49	410,447,442.17
SOURCES (USES) BALANCE	\$ 16,501,412.26	\$ (3,174,275.93)	\$ 8,013,363.49	\$ (2,127,816.20)	\$ 2,112,890.98	\$ 1,142,884.15	\$ 3,535,101.57	\$ 7,414,824.08	\$ 8,029,264.85	\$ 41,447,649.25

**Atlantic Station TAD
Restricted Cash Subschedule
For the Period Ending**

	December 31, 2002	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011
Restricted Cash: Tax Increments									
Restricted Cash Tax Increment Fund	\$ 10,454.70	\$ -	\$ 30,018.37	\$ 1,566,820.26	\$ 469,201.59	\$ 3,416,654.33	\$ 15,611,507.96	\$ 25,146,847.28	\$ 32,524,956.01
Restricted Cash Tax Increment Investment	611,717.63	-	-	-	-	-	-	-	-
Restricted Cash Tax Increment Invest.									
State Pool Fund		5,691,544.14	2,830,983.82	4,472,790.37	7,502,384.14	7,352,762.94	865,060.83	866,605.64	867,073.88
Total Restricted Cash Tax Increments	622,172.33	5,691,544.14	2,861,002.19	6,039,610.63	7,971,585.73	10,769,417.27	16,476,568.79	26,013,452.92	33,392,029.89
Restricted Cash: 2001 Other Funds									
Restricted Cash- Capitalized Interest Fund	8,245,876.12	7.23	-	-	-	-	-	-	-
Restricted Cash- Debt Service Reserve Fu	7,633,025.13	7,600,941.20	7,600,990.73	7,632,265.31	-	-	-	-	-
Restricted Cash- Project Fund	-	-	-	-	-	-	-	-	-
Restricted Cash- Interest Fund	338.68	34,643.76	34,509.08	3,609.41	140,094.92	140,607.45	140,607.52	140,607.59	-
Total Restricted Cash: 2001 Other Funds	15,879,239.93	7,635,592.19	7,635,499.81	7,635,874.72	140,094.92	140,607.45	140,607.52	140,607.59	-
Restricted Cash: 2006 Other Funds									
Restricted Cash: Capitalized Interest Fund			5,570,566.21	36,678.95	5,630.88	5,652.03	-	-	-
Restricted Cash: Project Fund			235,810.95	246,414.27	253,853.55	254,783.47	254,783.63	254,783.77	254,798.03
Restricted Cash: Public Purpose Fund			5,037,620.66	5,257,513.05	5,146,880.14	4,845,594.74	1,308,812.03	-	-
Total Restricted Cash: 2006 Other Funds	-	-	10,843,997.82	5,540,606.27	5,406,364.57	5,106,030.24	1,563,595.66	254,783.77	254,798.03
Restricted Cash: 2007 Other Funds									
Restricted Cash: DSR Fund					7,596,568.76	7,822,788.25	7,822,788.25	7,822,788.25	7,822,788.25
Restricted Cash: Cost of Issuance Fund					18,034.58	18,101.54	-	-	-
Restricted Cash: 2007 Capitalized Interest					192,926.04	-	-	-	-
Restricted Cash: 2007 Bond Interest							0.10	-	-
Restricted Cash: Escrow (shown on Flow of Funds Comparison)					-	-	-	-	-
Total Restricted Cash: 2007 Other Funds	-	-	-	-	7,807,529.38	7,840,889.79	7,822,788.35	7,822,788.25	7,822,788.25

**Atlantic Station TAD
Interest Income Subschedule
For the Period Ending**

	January 1, 2001 - December 31, 2002	January 1, 2003 - December 31,	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
Interest Income										
Interest Income Tax Increment Investment	\$ 39,124.60	127,590.09								\$ 166,714.69
Interest Income - COA Tax Increment	-	288.75								288.75
Interest Income- Wachovia Tax Increment	-	-		52,835.03	85,831.38	32,673.01	60,071.41	57,077.10	23,456.29	311,944.22
Interest Income Interest Fund	618.89	9,307.38	5,288.60	13,848.00	3,603.16	797.76	47.99	27.66	9.34	33,548.78
Interest Income Project Fund	7,091.28	-								7,091.28
Interest Income Debt Service Reserve Fund	29,708.68	328.78	54.23	192.54	169.43	-				30,453.66
Interest Income Debt Service Reserve Fund- GIC	336,917.97	1,118,567.65	186,600.72	373,201.44	97,447.04	-				2,112,734.82
Interest Income Capitalized Interest Fund	453,634.23	723,444.37				-				1,177,078.60
Interest Income Tax Increment Invest - State Pool Fund	-	76,596.97	117,029.94	310,144.51	269,513.56	100,378.80	12,297.89	1,544.81	468.24	887,974.72
Excess Funds from 2001 Bond Proceeds	-	-							2.30	2.30
2006 Interest Income Capitalized Interest Fund	-	-	44,399.91	100,770.84	190.17	32.19	1.33	-		145,394.44
2006 Interest Income Project Fund	-	-	253,940.66	11,490.14	8,335.11	1,445.26	88.25	52.78	26.15	275,378.35
2006 Interest Income Public Purpose Fund	-	-	38,026.55	219,907.47	154,511.97	29,473.06	1,264.18	96.83		443,280.06
2007 Interest Income COI Fund	-	-			751.73	102.22	4.01	-		857.96
2007 Interest Income DSR Fund	-	-			287,621.93	419,070.81	387,804.84	387,804.84	193,902.42	1,676,204.84
2007 Interest Income Capitalized Interest Fund	-	-			939.49	998.69				1,938.18
2007 Bond Interest	-	-					18.78			18.78
Total Interest Income	\$ 867,095.65	\$ 2,056,123.99	\$ 645,340.61	\$ 1,082,389.97	\$ 908,914.97	\$ 584,971.80	\$ 461,598.68	\$ 446,604.02	\$ 217,864.74	\$ 7,270,904.43

Atlantic Station
2007 Escrow- 2001 Bond Refunding
Notes to Financial Statements
As of December 31, 2011

September 4, 2007	Bond Proceeds from Closing	\$ 84,520,603.49
December 1, 2007	Interest on 2001 Bonds	(2,870,412.50)
December 1, 2007	Principal on 2001 Bonds	(1,935,000.00)
December 1, 2007	Interest earned on Escrow funds	<u>848,763.06</u>
December 31, 2007	Balance	<u>\$ 80,563,954.05</u>
January 01,2008	Interest Income	0.32
January 01,2008	Service Charge	(0.04)
January 29,2008	Correction on Interest from Decembe	(997.98)
January 31, 2008	Balance	<u>\$ 80,562,956.35</u>
February 29,2008	Interest Income	2.36
February 29,2008	Service Charge	<u>(0.29)</u>
May 31, 2008	Balance	<u>\$ 80,562,958.42</u>
June 2, 2008	Interest Income	1,731,018.49
June 2, 2008	Interest on 2001 Bonds	<u>(2,795,431.25)</u>
June 30,2008	Balance	<u>\$ 79,498,545.66</u>
July 31,2008	Adjustment to Interest	(1,950.72)
November 30, 2008	Balance	<u>\$ 79,496,594.94</u>
December 1, 2008	Interest on 2001 Bonds	(2,795,431.25)
December 1, 2008	Principal on 2001 Bonds	(2,090,000.00)
December 31, 2008	Interest income	<u>1,693,589.32</u>
		<u>\$ 76,304,753.01</u>
June 1, 2009	Interest Income	1,624,743.53
June 1, 2009	Interest on 2001 Bonds	<u>(2,714,443.75)</u>
June 30, 2009	Balance	<u>\$ 75,215,052.79</u>

Atlantic Station
2007 Escrow- 2001 Bond Refunding
Notes to Financial Statements
As of December 31, 2011

December 1, 2009	Interest on 2001 Bonds	(2,714,443.75)
December 1, 2009	Principal on 2001 Bonds	(2,255,000.00)
December 31, 2009	Interest income	1,599,421.61
		<u>\$ 71,845,030.65</u>
June 1, 2010	Interest on 2001 Bonds	(2,627,062.50)
June 1, 2010	Interest income	1,528,819.65
		<u>\$ 70,746,787.80</u>
December 1, 2010	Interest on 2001 Bonds	(2,627,062.50)
December 1, 2010	Principal on 2001 Bonds	(2,440,000.00)
December 31, 2010	Interest income	1,505,811.46
		<u>\$ 67,185,536.76</u>
June 1, 2011	Interest on 2001 Bonds	(2,532,512.50)
June 30, 2011	Interest income	1,430,847.13
		<u>\$ 66,083,871.39</u>
September 30, 2011	Balance	<u>\$ 66,083,871.39</u>
October 31, 2011	Miscellaneous Income sent to Special Fund	(1,855.81)
October 31, 2011	Balance	<u>\$ 66,082,015.58</u>
December 31, 2011	Interest Income	1,407,546.92
December 31, 2011	final principal payment	(60,139,334.00)
December 31, 2011	refund to trustee	1,853.51
December 31, 2011	Transfers	(6,069,260.69)
December 31, 2011	interest expense	(1,280,967.81)
December 31, 2011	Balance	<u>\$ 1,853.51</u>

**Westside TAD
Fund Balance Sheet Comparison
For the Period Ending**

	December 31, 2001	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30,2010	June 30, 2011	December 31, 2011
ASSETS:									
Restricted Cash: Tax Increments	\$ 91,602.27	\$ 5,386,232.49	\$ 3,795,182.03	\$ 9,120,401.01	\$ 15,287,959.25	\$ 24,720,431.93	\$ 35,851,107.29	\$ 48,617,797.00	\$ 59,303,239.91
Restricted Cash: Other Funds-2001 Bonds	10,849,137.36	5,477,263.61	5,551,524.62	1,408,588.67	1,434,268.82	1,439,729.90	1,438,297.65	1,438,725.28	1,435,662.09
Restricted Cash: Other Funds-2005 Bonds	-	83,567,434.65	49,249,086.18	33,646,557.49	20,668,709.29	15,965,238.09	13,146,381.71	10,350,559.48	6,505,267.51
Restricted Cash: Other Funds- 2008 Bonds	-	-	-	-	-	51,671,622.10	36,702,423.99	34,943,682.93	33,507,548.48
TOTAL RESTRICTED CASH	10,940,739.63	94,430,930.75	58,595,792.83	44,175,547.17	37,390,937.36	93,797,022.02	87,138,210.64	95,350,764.69	100,751,717.99
Accounts Receivable Fulton County Tax Commissioner								140,773.91	-
TOTAL ASSETS	\$ 10,940,739.63	\$ 94,430,930.75	\$ 58,595,792.83	\$ 44,175,547.17	\$ 37,390,937.36	\$ 93,797,022.02	\$ 87,138,210.64	\$ 95,491,538.60	\$ 100,751,717.99
LIABILITIES/FUND BALANCE:									
Cash Pool Payable City of Atlanta/Other				\$ 3,408.00	\$ -	\$ -	\$ -	\$ 103,234.48	\$ 101,584.47
Payable to Fulton County Tax Commissioner								360,848.65	-
Fund Balance	\$ 10,940,739.63	\$ 94,430,930.75	\$ 58,595,792.83	\$ 44,172,139.17	\$ 37,390,937.36	\$ 93,797,022.02	\$ 87,138,210.64	\$ 95,027,455.47	\$ 95,027,455.47
Sources (Uses) Balance	10,940,739.63	83,490,191.12	(35,835,137.92)	(14,423,653.66)	(6,781,201.81)	56,406,084.66	(6,658,811.38)	7,889,244.83	5,622,678.05
Total Fund Balance	10,940,739.63	94,430,930.75	58,595,792.83	44,172,139.17	37,390,937.36	93,797,022.02	87,138,210.64	95,027,455.47	100,650,133.52
TOTAL LIABILITIES/FUND BALANCE	\$ 10,940,739.63	\$ 94,430,930.75	\$ 58,595,792.83	\$ 44,175,547.17	\$ 37,390,937.36	\$ 93,797,022.02	\$ 87,138,210.64	\$ 95,491,538.60	\$ 100,751,717.99

**Westside TAD
Flow of Funds Comparison
For the Period Ending**

	January 1, 1999 to December 31, 2001	January 1, 2002 to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
SOURCES OF FUNDS:										
Tax Increments	\$ 2,323,397.83	\$ 15,429,944.74	\$ 240,127.58	\$ 7,973,421.61	\$ 12,087,365.90	\$ 15,939,095.66	\$ 17,297,078.27	\$ 18,869,936.19	\$ 13,439,349.39	\$ 103,599,717.17
2005 Tax Increment- COA	-	-	-	215,208.35	-	-	-	-	-	215,208.35
Bond Proceeds	14,995,000.00	82,565,000.00	-	-	-	63,760,000.00	-	-	-	161,320,000.00
Interest Income	71,451.64	738,377.20	1,416,433.38	2,566,872.34	1,658,672.85	353,516.70	159,313.45	103,358.47	23,920.71	7,091,916.74
COI Reimb-Developer- Other	-	38,074.81	193,002.50	(93,319.89)	-	-	31,649.00	-	-	169,406.42
TOTAL SOURCES	17,389,849.47	98,771,396.75	1,849,563.46	10,662,182.41	13,746,038.75	80,052,612.36	17,488,040.72	18,973,294.66	13,463,270.10	272,396,248.68
USES OF FUNDS:										
Atlanta School Board	1,257,509.97	3,882,399.57	-	-	-	-	-	-	-	5,139,909.54
Development-2001 Bond Issue	4,605,914.00	7,293,661.53	-	-	-	-	-	-	-	11,899,575.53
Development-2005 Bond Issue	-	-	35,682,912.16	13,213,224.22	14,167,094.81	4,831,904.59	2,819,217.44	1,210,335.75	-	71,924,688.97
Development -2008 Bond Issue	-	-	-	-	-	10,312,506.95	12,933,099.01	1,761,401.57	223,418.68	25,230,426.21
Excess Tax Increment Costs	-	10,088.15	62,428.93	7,616.24	-	-	-	-	15,871.13	96,004.45
Excess Tax Increment- Public Works I.	-	-	-	-	-	-	-	-	-	-
Young- and Award Grants	-	-	-	-	400,000.00	643,704.25	437,755.10	175,471.36	165,811.00	1,822,741.71
Letter of Credit Fees-2001/2005/2008	-	-	-	-	-	-	-	-	-	-
Bond Issue	29,573.47	524,966.68	345,149.15	582,552.39	540,401.11	1,010,294.08	1,241,054.28	1,203,148.04	235,502.81	5,712,642.01
Remarketing Fees	-	63,334.55	32,365.30	76,225.21	72,654.19	89,046.81	131,241.74	138,708.24	55,608.76	659,184.80
Disclosure Fees/Rating Agency/LOC Ext Fe	-	8,000.00	4,500.00	10,500.00	12,500.00	10,500.00	20,000.00	23,625.00	5,000.00	94,625.00
Hughes Financial Analysis	-	-	-	-	-	-	-	10,000.00	-	10,000.00
Consulting Fee/Feasibility Fees	-	-	-	8,000.00	-	-	-	-	-	8,000.00
Cost of Issuance Fees/ Underwriter/Other	555,152.15	1,394,883.87	24,340.00	4,221.07	-	1,567,479.34	3,743.88	-	-	3,549,820.31
Arbitrage Report	-	3,000.00	1,000.00	3,408.00	-	21,015.41	7,010.00	3,600.00	-	39,033.41
ADA- Administrative Fees	-	-	-	-	-	271,171.48	319,610.00	161,960.00	82,570.00	835,311.48
Trustee Fees	-	8,560.00	2,830.00	14,952.50	13,577.75	13,552.75	19,361.50	19,184.25	200.00	92,218.75
Audit Fees	-	7,514.73	16,000.00	29,200.00	15,200.00	16,700.00	18,560.00	18,099.90	9,500.00	130,774.63
Legal Fees	-	5,706.25	-	40,000.00	31,944.61	7,059.18	7,500.00	1,495.00	5,682.00	99,387.04
TEP Expansion from Excess TI	-	-	-	-	-	-	(5,000.00)	5,000.00	-	-
Garner Economic Study	-	-	-	-	-	-	-	1,872.00	-	1,872.00
Buxton Consulting	-	-	-	-	-	-	-	5,833.33	2,000.00	7,833.33
Charles Lesser- Reimburse from 2008	-	-	-	-	220,378.38	(220,378.38)	-	21,000.00	-	21,000.00
IRS Document Request	-	-	-	-	-	-	3,848.48	4,071.70	-	7,920.18
Investment Sweep-Bank Fees-ADM	960.25	54,028.81	6,259.24	15,067.50	9,692.82	29,826.11	8,642.62	11,166.77	6,855.86	142,499.98
Debt Conversion to Bank Bonds- Consulting	-	-	-	-	-	-	-	-	74,852.01	74,852.01
Bond Interest-2008 Bond Issue	-	-	-	-	-	178,038.30	158,763.56	157,632.83	197,559.35	691,994.04
Bond Principal- 2008 Bond Issue	-	-	-	-	-	-	2,055,000.00	485,000.00	1,925,000.00	4,465,000.00
Bond Interest-2005 Bond Issue	-	-	1,283,693.48	2,798,062.64	2,296,293.86	1,150,617.22	175,677.14	168,849.91	198,546.23	8,071,740.48
Bond Principal-2005 Bond Issue	-	-	-	7,175,000.00	1,705,000.00	2,845,000.00	3,060,000.00	3,870,000.00	3,845,000.00	22,500,000.00
Bond Interest-2001 Bond Issue	-	875,061.49	223,223.12	492,806.30	402,503.03	198,489.61	31,767.35	26,594.18	31,614.22	2,282,059.30
Bond Principal-2001 Bond Issue	-	1,150,000.00	-	615,000.00	640,000.00	670,000.00	700,000.00	1,600,000.00	760,000.00	6,135,000.00
TOTAL USES OF FUNDS	6,449,109.84	15,281,205.63	37,684,701.38	25,085,836.07	20,527,240.56	23,646,527.70	24,146,852.10	11,084,049.83	7,840,592.05	171,746,115.16
SOURCES (USES) BALANCE	\$ 10,940,739.63	\$ 83,490,191.12	\$ (35,835,137.92)	\$ (14,423,653.66)	\$ (6,781,201.81)	\$ 56,406,084.66	\$ (6,658,811.38)	\$ 7,889,244.83	\$ 5,622,678.05	\$ 100,650,133.52

**Westside TAD
Restricted Cash Subschedules
For the Period Ending**

	January 1, 1999- to December 31, 2001	January 1, 2002 - to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011
RESTRICTED CASH									
Restricted Cash: Tax Increments									
Restricted Cash Tax Increment Fund	\$ 78,265.53	\$ 17,716.66	\$ 322,776.71	\$ 3,744,490.05	\$ 9,617,632.75	\$ 19,705,679.45	\$ 14,591,552.97	\$ 16,028,016.21	\$ 16,168,790.85
Restricted Cash Tax Increment- Invest	13,336.74	-	-	-	-	-	-	-	-
Restricted Cash Tax - TI State Pool	-	4,873,900.08	3,031,530.67	-	-	-	-	-	-
Restricted Cash Tax - COA Excess TI	-	494,615.75	440,874.65	5,375,910.96	5,670,326.50	5,014,752.48	21,259,554.32	32,589,780.79	43,134,449.06
Total Restricted Cash Tax Increments	\$ 91,602.27	\$ 5,386,232.49	\$ 3,795,182.03	\$ 9,120,401.01	\$ 15,287,959.25	\$ 24,720,431.93	\$ 35,851,107.29	\$ 48,617,797.00	\$ 59,303,239.91
Restricted Cash: Other Funds-2001 Bonds									
Restricted Cash- Supplemental Reserve	\$ 1,500,976.72	\$ 1,609,028.21	\$ 1,644,790.65	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash- Project Equity Fund	800,520.91	655,540.87	669,747.29	-	-	-	-	-	-
Restricted Cash- DSR Fund	1,214,212.67	1,301,360.33	1,330,167.15	1,394,703.76	1,434,268.82	1,439,729.90	1,438,297.65	1,438,725.28	1,435,662.09
Restricted Cash- Bond Fund	-	-	-	-	-	-	-	-	-
Restricted Cash- Project Fund	6,864,336.32	1,859,017.50	1,893,540.91	-	-	-	-	-	-
Restricted Cash- Credit Facility	-	39,281.87	-	-	-	-	-	-	-
Restricted Cash- Capitalized Interest	469,090.74	13,034.83	13,278.62	13,884.91	-	-	-	-	-
Total Restricted Cash: Other Funds-2001 Bonds	\$ 10,849,137.36	\$ 5,477,263.61	\$ 5,551,524.62	\$ 1,408,588.67	\$ 1,434,268.82	\$ 1,439,729.90	\$ 1,438,297.65	\$ 1,438,725.28	\$ 1,435,662.09
Restricted Cash: Other Funds-2005 Bond Issue									
Restricted Cash: Project Fund- MBIA	\$ -	\$ 77,087,760.67	\$ 42,616,213.69	\$ 25,960,648.64	\$ 13,016,475.20	\$ 8,289,505.79	\$ 5,497,356.82	\$ 3,846,559.07	\$ 1,559.07
Restricted Cash-2005 Project- (2001)	-	-	-	1,230,429.97	950,061.80	897,110.00	870,180.74	180.74	180.74
Restricted Cash- 2005 General Fund	-	-	-	-	-	-	-	-	-
Restricted Cash: DSR-Wachovia	-	8,408.77	135,511.58	450,351.06	711,299.80	798,410.98	798,477.11	523,857.52	523,564.45
Restricted Cash: DSR Bayerische	-	6,471,265.21	6,497,360.91	6,005,127.82	5,990,872.49	5,980,211.32	5,980,367.04	5,979,962.15	5,979,963.25
Total Restricted Cash: Other Funds 2005 Bonds	\$ -	\$ 83,567,434.65	\$ 49,249,086.18	\$ 33,646,557.49	\$ 20,668,709.29	\$ 15,965,238.09	\$ 13,146,381.71	\$ 10,350,559.48	\$ 6,505,267.51
Restricted Cash: Other Funds-2008 Bond Issue									
Restricted Cash: DSR Wachovia	-	-	-	-	-	\$ 4,174,703.90	\$ 4,051,904.68	\$ 4,054,299.54	\$ 4,055,578.24
Restricted Cash- Cost of Issuance	-	-	-	-	-	237,407.34	-	-	-
Restricted Cash: Project Fund	-	-	-	-	-	3,355,829.86	1,454,314.62	1,454,326.19	239,326.20
Restricted Cash: Neighborhood Fund	-	-	-	-	-	2,887,938.60	2,867,440.83	1,106,059.61	882,640.93
Restricted Cash: Cultural Facility	-	-	-	-	-	40,000,163.84	27,564,812.46	27,565,040.15	27,565,045.39
Restricted Cash: Capitalized Interest	-	-	-	-	-	251,627.16	-	-	-
Restricted Cash: General Fund	-	-	-	-	-	-	-	-	1,000.28
Restricted Cash: Public Purpose	-	-	-	-	-	763,951.40	763,951.40	763,957.44	763,957.44
Total Restricted Cash: Other Funds 2008 Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 51,671,622.10	\$ 36,702,423.99	\$ 34,943,682.93	\$ 33,507,548.48

Westside TAD
Interest Income Subschedule
For the Period Ending

	January 1, 1999 to December 31, 2001	January 1, 2002 to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
Interest Income										
Tax Increment Investment	\$ 69,163.90	\$ 203,827.62			\$ -					\$ 272,991.52
Tax Increment Wachovia	-	-		144,027.04	219,894.47	139,211.41	125,008.92	36,930.87	15,535.81	680,608.52
Tax Increment Investment-2002	-	1,038.04								1,038.04
COA Excess Tax Increment	-	38,139.20	8,687.83	55,408.22	202,270.48	50,013.74	22,346.94	57,346.37	5,062.76	439,275.54
Supplemental Reserve	976.72	109,046.29	36,370.52	80,857.10	-					227,250.63
Project Equity Fund	520.91	56,088.01	14,814.50	32,899.41	-					104,322.83
2005 Project Fund	-	-	1,042,702.68	1,698,521.81	909,551.94	70,107.12	774.96	446.67	95.69	3,722,200.87
2001 DSR Fund	790.11	88,202.46	29,414.90	66,253.17	41,282.34	7,539.84	530.27	3,522.31	1,182.03	238,717.43
Capitalized Interest Fund	-	5,600.96	266.42	652.50	310.88					6,830.76
2001 Project fund	-	164,057.07	37,985.43	16,812.92	-					218,855.42
Former 2001 Project Fund- 2005 Fund	-	-	-	61,702.02	37,141.15	5,243.82	106.46	36.69		104,230.14
State Pool	-	63,968.78	92,442.41	94,202.72	-					250,613.91
2005 DSR Fund	-	8,408.77	153,748.69	315,535.43	248,221.59	77,982.31	1,487.29	972.17	234.11	806,590.36
2008 DSR Fund						3,219.90	9,046.47	3,837.74	1,804.78	17,908.89
2008 Project Fund						17.89	0.49	11.57	0.01	29.96
2008 Neighborhood Fund						11.72	0.53	20.35		32.60
2008 Cultural Facilities Fund						163.84	11.12	227.69	5.24	407.89
2008 COI Fund						0.96	-	-		0.96
2008 Capitalized Interest Fund						1.08	-	-		1.08
2008 Public Purpose Fund						3.07	-	6.04		9.11
2008 General Fund									0.28	0.28
Total Interest Income	\$ 71,451.64	\$ 738,377.20	\$ 1,416,433.38	\$ 2,566,872.34	\$ 1,658,672.85	\$ 353,516.70	\$ 159,313.45	\$ 103,358.47	\$ 23,920.71	\$ 7,091,916.74

**Westside TAD
Development Subschedule
For the Period Ending**

	January 1, 1999 to December 31, 2001	January 1, 2002 to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
Development Costs-2001 Bonds/ and Excess Tax Increment										
Centennial Museum	\$ 2,705,914.00	\$ 3,094,086.00							\$	5,800,000.00
123 Luckie	-	480,000.00								480,000.00
NorthYards- Round House	-	1,225,000.00								1,225,000.00
Centennial House	-	422,575.00								422,575.00
Northside Village	-	2,072,000.53								2,072,000.53
Historic Westside Village-3A	1,900,000.00	-								1,900,000.00
Total Development Costs-2001 Bonds	\$ 4,605,914.00	\$ 7,293,661.53	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	11,899,575.53
Development Costs-2005 Bonds										
Initial 2005 Initial Developers										
55 Allen Plaza	\$ -	\$ -	\$ 2,211,840.00	\$ 2,982,960.00	\$ 205,200.00				\$	5,400,000.00
Alexander St- Water Main Extension (Transferred portion of allocation to zumBrunnen inspections Quest/Hagar)	-	-								-
zumBrunnen inspections Quest/Hagar	-	-						9,900.00		9,900.00
Centennial East Condos	-	-								-
Marietta Place	-	-	753,357.00	446,510.62	100,132.38					1,300,000.00
Glenn Boutique Hotel	-	-	1,448,621.00	51,379.00						1,500,000.00
Park Pavilion	-	-		2,186,920.53	1,736,079.46		477,000.00			4,399,999.99
Winecoff Hotel	-	-	411,000.00	1,750,465.95	838,534.05					3,000,000.00
Historic Westside Village	-	-	845,194.16	2,214,766.17	599,753.95					3,659,714.28
Centennial Olympic Dr. Parking Deck	-	-	30,000,000.00	-						30,000,000.00
Atlanta Public Schools	-	-					1,644,588.04	292,044.26		1,936,632.30
World of Coke	-	-			7,400,000.00					7,400,000.00
Total 2005 Initial Developers (05 Bond Proceeds)	-	-	35,670,012.16	9,633,002.27	10,879,699.84	-	2,121,588.04	301,944.26	-	58,606,246.57
2005 NF Developers (05 Bond Proceeds)										
Fulton County- Union Health	-	-		33,350.46	569,198.37	2,022,451.17				2,625,000.00
Elm Street Townhomes	-	-			552,229.61	125,676.06	43,218.61			721,124.28
English Avenue Condo Estates	-	-		115,587.19	223,843.44	18,438.37				357,869.00
Proctor Village	-	-								-
Vine City Greenspace	-	-			260,434.90	639,565.10				900,000.00
Elm Street, LLC	-	-		1,830,141.27	169,858.73					2,000,000.00
English Avenue Rehabilitation Rebuilding	-	-								-
Together Atlanta	-	-			214,420.07	84,709.33				299,129.40
Hagar Civilization, Inc	-	-		336,061.38	410,653.97	3,284.65				750,000.00
NPU-L Demolition	-	-			340,501.30	90,361.53	8,760.00			439,622.83
Historic Westside- Sellers Brothers	-	-		1,250,000.00						1,250,000.00
Villages at the Dome	-	-			362,220.01	871,354.99	64,925.00			1,298,500.00
RTA - Westside Initiative	-	-			150,000.00	341,461.54	4,462.50			495,924.04
Consulting	-	-	12,900.00							12,900.00
Legal Shapiro	-	-						1,578.52		1,578.52
Hagar- Jenkins Bronner - 901 MLK	-	-				578,081.30	125,607.70			703,689.00
Total 2005 NF Developers (05 Bond Proceeds)	-	-	12,900.00	3,565,140.30	3,253,360.40	4,775,384.04	246,973.81	1,578.52	-	11,855,337.07
2008 NF Developers (05 Bond Proceeds)- approved by bond counsel										
Quest 35	-	-					186,458.69	397,644.13		584,102.82
Hagar Phase III	-	-					237,250.09	509,168.84		746,418.93
Total 2008 NF Developers from 05 Bond Proceeds	-	-	-	-	-	-	423,708.78	906,812.97	-	1,330,521.75

**Westside TAD
Development Subschedule
For the Period Ending**

	January 1, 1999 to December 31, 2001	January 1, 2002 to December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
Other funds: 2001/2005										
2005 Special Purpose Fund- demolition Vine City Park						15,952.25				15,952.25
2005 Special Purpose Fund- Legal						905.00	16,003.86	-	-	16,908.86
2005 Special Purpose Fund (zumBrunnen/Others)	-	-	-	15,081.65	34,034.57	39,663.30	10,942.95	-	-	99,722.47
Total Other Funds: 2001/2005	-	-	-	15,081.65	34,034.57	56,520.55	26,946.81	-	-	132,583.58
Total Development costs-2005 Bonds and 2001/2005	\$ -	\$ -	\$ 35,682,912.16	\$ 13,213,224.22	\$ 14,167,094.81	\$ 4,831,904.59	\$ 2,819,217.44	\$ 1,210,335.75	\$ -	\$ 71,924,688.97
Development Costs:-2008 Bonds	-	-								-
Technology Enterprise Park						2,294,562.86	497,736.51	-	-	2,792,299.37
Castleberry						1,882,319.75				1,882,319.75
CAP- Public Purpose						257,780.00				257,780.00
CCHR- Cultural Facilities							12,435,362.50			12,435,362.50
zumBrunnen (08 Neighborhood Projects- other than Quest/Hagar)								17,585.75	3,764.16	21,349.91
08 Neighborhood- Vine City Plaza III								500,000.00	-	500,000.00
IBPO								300,000.00	-	300,000.00
NPU-L Neighborhood								51,236.40	31,913.90	83,150.30
Atlanta Westside Village- 08 Neighborhood								406,212.50	99,945.00	506,157.50
08 Neighborhood- balance Hagar III								76,690.07	-	76,690.07
08 Neighborhood- Villas @Dome								409,676.85	87,795.62	497,472.47
45 Allen						5,877,844.34				5,877,844.34
Total Development Costs-2008 Bonds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,312,506.95	\$ 12,933,099.01	\$ 1,761,401.57	\$ 223,418.68	\$ 25,230,426.21

**Perry Bolton TAD
Fund Balance Sheet Comparison
For the Period Ending**

	December 31, 2004	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011
ASSETS:									
Restricted Cash: Tax Increment									
Restricted Cash Tax Increment Fund	\$ 512,153.74	\$ 1,680,819.50	\$ 41,428.78	\$ 520,973.50	\$ 4,043,646.67	\$ 5,832,892.78	\$ 9,578,457.33	\$ 7,027,266.52	\$ 9,291,688.24
Restricted Cash Tax Increment Investment -State Pool			1,808,517.34	3,881,778.60	4,038,403.65	4,094,039.12	4,104,895.49	4,112,225.96	4,114,447.88
Total Restricted Cash Tax Increment Fund	512,153.74	1,680,819.50	1,849,946.12	4,402,752.10	8,082,050.32	9,926,931.90	13,683,352.82	11,139,492.48	13,406,136.12
Restricted Cash: Other Funds									
Restricted Cash- Capitalized Interest Fund (Market Value)									
Restricted Cash- Debt Service Reserve Fund									
Restricted Cash- Project Fund									
Restricted Cash- Interest Fund									
Total Restricted Cash: Other Funds	-	-	-	-	-	-	-	-	-
Account Receivable									
Account Receivable-Fulton County Tax Commissioner								447.71	-
Total Account Receivable								447.71	-
TOTAL ASSETS	\$ 512,153.74	\$ 1,680,819.50	\$ 1,849,946.12	\$ 4,402,752.10	\$ 8,082,050.32	\$ 9,926,931.90	\$ 13,683,352.82	\$ 11,139,940.19	\$ 13,406,136.12
LIABILITIES/FUND BALANCE:									
City of Atlanta Cash Pool									
Amount Attributable to APS -					\$ 4,078,322.70	\$ 4,078,322.70	\$ 6,248,880.93	\$ 7,900.00	\$ 50,901.56
Payable to Fulton County Tax Commissioner								22,692.45	17,506.27
Total Liabilities	-	-	-	-	4,078,322.70	4,078,322.70	6,248,880.93	133,352.16	68,407.83
Fund Balance	-	512,153.74	1,680,819.50	1,849,946.12	4,402,752.10	4,003,727.62	5,848,609.20	7,434,471.89	11,006,588.03
Sources (Uses) Balance	512,153.74	1,168,665.76	169,126.62	2,552,805.98	(399,024.48)	1,844,881.58	1,585,862.69	3,572,116.14	2,331,140.26
Total Fund Balance	512,153.74	1,680,819.50	1,849,946.12	4,402,752.10	4,003,727.62	5,848,609.20	7,434,471.89	11,006,588.03	13,337,728.29
TOTAL LIABILITIES/FUND BALANCE	\$ 512,153.74	\$ 1,680,819.50	\$ 1,849,946.12	\$ 4,402,752.10	\$ 8,082,050.32	\$ 9,926,931.90	\$ 13,683,352.82	\$ 11,139,940.19	\$ 13,406,136.12

**Perry Bolton TAD
Flow of Funds Comparison
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
SOURCES OF FUNDS:										
Tax Increments Collected	\$ 512,170.74	\$ 1,168,665.76	\$ 130,868.56	\$ 2,369,593.56	\$ 3,441,929.69	\$ 1,746,768.30	\$ 4,036,658.92	\$ 4,053,145.49	\$ 2,414,510.12	\$ 19,874,311.14
TOTAL TAX INCREMENT COLLECTIONS	\$ 512,170.74	\$ 1,168,665.76	\$ 130,868.56	\$ 2,369,593.56	\$ 3,441,929.69	\$ 1,746,768.30	\$ 4,036,658.92	\$ 4,053,145.49	\$ 2,414,510.12	\$ 19,874,311.14
Bond Proceeds										-
Deferred Interest										-
Interest Income:										-
Interest Income Tax Increment Investment-State Pool			38,258.06	171,526.83	156,625.05	55,635.47	10,856.37	7,330.47	6,506.72	446,738.97
Interest Income Tax Increment-Wachovia				11,908.62	81,559.00	48,431.76	44,108.42	16,572.57	2,221.92	204,802.29
Interest Income Capitalized Interest Fund										-
Total Interest Income	0	0	38,258.06	183,435.45	238,184.05	104,067.23	54,964.79	23,903.04	8,728.64	651,541.26
Gain (Loss) for Capitalized Interest Fund										-
TOTAL SOURCES	512,170.74	1,168,665.76	169,126.62	2,553,029.01	3,680,113.74	1,850,835.53	4,091,623.71	4,077,048.53	2,423,238.76	20,525,852.40
USES OF FUNDS:										
Cost of Issuance Expenses										-
Tax Increment attributable to APS-2009 earlier					4,078,322.70	-	2,170,558.23	318,936.23	27,053.31	6,594,870.47
Trustee Fees										-
Accounting and Auditing Fees										-
Financial Advisor								21,514.36		21,514.36
MuniCap - Special Projects								43,919.02		43,919.02
MuniCap - Student Impact									27,281.25	27,281.25
Legal Fees						5,219.70	230,216.67	18,594.24	9,133.31	263,163.92
Arbitrage Report										-
Trust Investment Sweep Charges										-
Bank & Service Charges	17.00			223.03	815.52	734.25	719.12	1,790.96	626.63	4,926.51
ADA Program Cost Recovery							104,267.00	81,642.00	26,004.00	211,913.00
Garner Economics Study								1,872.00		1,872.00
Buxton Consulting								5,833.33	2,000.00	7,833.33
Consulting Services								10,000.00		10,000.00
CSC								830.25		830.25
Bond Principal										-
Bond Interest										-
TOTAL USES OF FUNDS	17.00	-	-	223.03	4,079,138.22	5,953.95	2,505,761.02	504,932.39	92,098.50	7,188,124.11
SOURCES (USES) BALANCE	\$ 512,153.74	\$ 1,168,665.76	\$ 169,126.62	\$ 2,552,805.98	\$ (399,024.48)	\$ 1,844,881.58	\$ 1,585,862.69	\$ 3,572,116.14	\$ 2,331,140.26	\$ 13,337,728.29

**Princeton Lakes
Fund Balance Sheet Comparison
For the Period Ending**

December 31, 2004 December 31, 2005 June 30, 2006 June 30, 2007 June 30, 2008 June 30, 2009 June 30, 2010 June 30, 2011 December 31, 2011

ASSETS:

Restricted Cash: Tax Increment

Restricted Cash Tax Increment Fund	\$	18,877.46	\$	48,312.40	\$	-	\$	587,304.60	\$	1,150,043.13	\$	1,938,696.90	\$	2,863,099.37	\$	4,032,580.90	\$	1,703,924.96
Restricted Cash Tax Increment Investment Fund-State Pool				43,703.59		1,703.87		3.94		4.00		4.00		-		-		-
Total Restricted Cash Tax Increment Fund		18,877.46		48,312.40		43,703.59		589,008.47		1,150,047.07		1,938,700.90		2,863,103.37		4,032,580.90		1,703,924.96

Restricted Cash: Other Funds

Restricted Cash- Capitalized Interest Fund			-	1,869,826.20	1,013,083.39	145,754.89		0.01		0.01		-		-		-		-
Restricted Cash- Debt Service Reserve Fund			-	318,507.94	724,225.91	1,506,274.46		1,575,313.99		1,659,550.00		1,659,563.29		1,659,563.29		1,659,563.29		1,659,563.29
Restricted Cash-Cost of Issuance Fund				14,054.96	14,718.56	-		-		-		-		-		-		-
Restricted Cash- Project Fund			-	17,319,283.13	13,263,208.76	6,505,868.31		1,507,621.56		1,507,621.56		468,501.47		468,501.47		468,501.47		468,501.47
Restricted Cash-Tax Increment					52.29	730,131.59		20.09		9,795.09		90.00		90.00		90.00		4,019,004.36
Restricted Cash- Redemption Fund																		468,501.47
Restricted Cash- Interest Fund						15,172.49		568,894.07		579,119.07		460,628.46		460,628.46		460,628.46		3.46
Total Restricted Cash: Other Funds		-		-	19,521,672.23	15,015,288.91		8,903,201.74		3,651,849.72		3,756,085.73		2,588,783.22		2,588,783.22		6,147,072.58

TOTAL ASSETS

\$ 18,877.46 \$ 48,312.40 \$ 19,565,375.82 \$ 15,604,297.38 \$ 10,053,248.81 \$ 5,590,550.62 \$ 6,619,189.10 \$ 6,621,364.12 \$ 7,850,997.54

LIABILITIES/FUND BALANCE:

Fulton County Tax Commissioner

Payables- Other

City of Atlanta- Payable Cash Pool

Total Liabilities					38,076.28	-		-		-		27,434.65		-		27,434.65		-
												3,580.00				3,580.00		-
												4,306.25				4,306.25		10,779.36
Total Liabilities		-		-	40,562.78	-		-		-		35,320.90		-		35,320.90		10,779.36

Fund Balance		\$	18,877.46	\$	48,312.40	\$	19,565,375.82	\$	15,563,734.60	\$	10,053,248.81	\$	5,590,550.62	\$	6,619,189.10	\$	6,586,043.22		6,586,043.22
Sources (Uses) Balance		18,877.46		29,434.94		19,517,063.42		(4,001,641.22)		(5,510,485.79)		(4,462,698.19)		1,028,638.48		(33,145.88)		1,254,174.96	
Total Fund Balance		18,877.46		48,312.40		19,565,375.82		15,563,734.60		10,053,248.81		5,590,550.62		6,619,189.10		6,586,043.22		7,840,218.18	

TOTAL LIABILITIES/FUND BALANCE

\$ 18,877.46 \$ 48,312.40 \$ 19,565,375.82 \$ 15,604,297.38 \$ 10,053,248.81 \$ 5,590,550.62 \$ 6,619,189.10 \$ 6,621,364.12 \$ 7,850,997.54

**Princeton Lakes
Flow of Funds Comparison
For the Period Ending**

	December 31, 2004	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
SOURCES OF FUNDS:										
Tax Increments	\$ 18,877.46	\$ 29,434.94	\$ 70,602.79	\$ 506,105.47	\$ 1,328,005.49	\$ 1,772,432.85	\$ 2,057,518.63	\$ 2,036,068.38	\$ 1,743,253.82	\$ 9,562,299.83
Bond Proceeds			21,000,000.00	-	-	-				21,000,000.00
Developers Contribution to Capitalized Interest Fund					379,438.75	-				379,438.75
Interest Income:										
Interest Income Tax Increment Investment-State Pool			378.36	5,414.74	40.47	0.06				5,833.63
Interest Income Tax Increment Wachovia				15,504.64	32,079.54	15,792.23	13,664.94	9,131.41	3,697.42	89,870.18
Interest Income COI Fund			190.76	663.60	438.98	-				1,293.34
Interest Income- Interest Fund					14.95	29.18		3.46		47.59
Interest Income Project Fund			235,667.28	672,126.39	526,198.68	162,700.53		3.80		1,596,696.68
Interest Income Debt Service Reserve Fund			113.26	5.25	76,069.47	7,848.09		13.29		84,049.36
Interest Income Tax Increment- Trustee				52.29	8,011.47	1,385.80				9,449.56
Interest Income Capitalized Interest Fund			25,848.68	60,840.52	13,232.75	153.10				100,075.05
Total Interest Income	-	-	262,198.34	754,607.43	656,086.31	187,908.99	13,664.94	9,151.96	3,697.42	1,887,315.39
TOTAL SOURCES	18,877.46	29,434.94	21,332,801.13	1,260,712.90	2,363,530.55	1,960,341.84	2,071,183.57	2,045,220.34	1,746,951.24	32,829,053.97
USES OF FUNDS:										
Cost of Issuance Expenses			327,135.80							327,135.80
Underwriters Discount			289,000.00							289,000.00
Developer-Princeton Lakes LLC			1,199,601.91	1,897,717.62	2,317,871.65	1,223,064.47				6,638,255.65
Developer-Pulte Homes				2,424,770.42	4,259,688.40	915,607.99				7,600,066.81
Trustee Fees				4,000.00	4,000.00	4,000.00	4,000.00	4,000.00		20,000.00
Accounting and Auditing Fees				11,200.00	19,700.00	16,700.00	17,400.00	18,100.00	9,500.00	92,600.00
Legal						9,283.87	10,628.90	11,800.65	429.36	32,142.78
Municipal- Compliance Investors				5,174.35	11,997.50	15,778.75	28,555.42	15,210.00	3,639.64	80,355.66
Consulting-Buxton								5,833.33	2,000.00	7,833.33
Garner Economic Study								1,872.00		1,872.00
First SouthWest-FC for COA				1,704.00		3,500.00	1,750.00	1,200.00		8,154.00
S & P Credit Rating									16,000.00	16,000.00
DCA Charge- Bondholder listing										120.00
Bank & Service Charges				204.40	758.79	759.95	660.77	1,676.35	582.28	4,642.54
Bond Principal					105,000.00	3,085,000.00		1,060,000.00	-	4,250,000.00
Additional Bond Interest								323.89	-	323.89
Principal Discount								(21,200.00)	-	(21,200.00)
Bond Interest				917,583.33	1,155,000.00	1,149,225.00	979,550.00	979,550.00	460,625.00	5,641,533.33
TOTAL USES OF FUNDS	-	-	1,815,737.71	5,262,354.12	7,874,016.34	6,423,040.03	1,042,545.09	2,078,366.22	492,776.28	24,988,835.79
SOURCES (USES) BALANCE	\$ 18,877.46	\$ 29,434.94	\$ 19,517,063.42	\$ (4,001,641.22)	\$ (5,510,485.79)	\$ (4,462,698.19)	\$ 1,028,638.48	\$ (33,145.88)	\$ 1,254,174.96	\$ 7,840,218.18

**Princeton Lakes
Flow of Funds Comparison
Subschedule for Debt Service**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
DEBT SERVICE										
PRINCIPAL										
Bond Principal					105,000.00	3,085,000.00				3,190,000.00
Principal Discount- Purchase Option								(21,200.00)		(21,200.00)
Bond Principal- Purchase Option								1,060,000.00		1,060,000.00
TOTAL PRINCIPAL	-	-	-	-	105,000.00	3,085,000.00	-	1,038,800.00	-	4,228,800.00
INTEREST										
Additional Bond Interest- on Purchase Option								323.89	-	323.89
Bond Interest				917,583.33	1,155,000.00	1,149,225.00	979,550.00	979,550.00	460,625.00	5,641,533.33
TOTAL INTEREST PAID	-	-	-	917,583.33	1,155,000.00	1,149,225.00	979,550.00	979,873.89	460,625.00	5,641,857.22
TOTAL DEBT SERVICE	\$ -	\$ -	\$ -	\$ 917,583.33	\$ 1,260,000.00	\$ 4,234,225.00	\$ 979,550.00	\$ 2,018,673.89	\$ 460,625.00	\$ 9,870,657.22

**Eastside TAD
Fund Balance Sheet Comparison
For the Period Ending**

	<i>December 31, 2004</i>	<i>December 31, 2005</i>	<i>June 30, 2006</i>	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:									
Restricted Cash: Tax Increment									
Restricted Cash Tax Increment Fund	\$ 1,336,045.12	\$ 251.02	\$ -	\$ 1,758,732.40	\$ 11,567,574.98	\$ 18,142,059.12	\$ 24,773,116.36	\$ 38,435,313.91	\$ 38,255,720.03
Restricted Cash Tax Increment Investment Fund		8,781,199.87	8,972,525.00	4,239,645.95	29,567.40	29,974.72	30,054.21	30,107.88	30,124.15
Total Restricted Cash Tax Increment Fund	1,336,045.12	8,781,450.89	8,972,525.00	5,998,378.35	11,597,142.38	18,172,033.84	24,803,170.57	38,465,421.79	38,285,844.18
Restricted Cash: Other Funds									
Restricted Cash- Capitalized Interest Fund-GIC		4,895,232.78	4,013,607.32	1,604,638.47	0.96	-			
Restricted Cash- Debt Service Reserve Fund-GIC		3,745,885.00	3,821,851.55	3,821,851.94	3,821,851.54	3,821,851.52	3,821,851.52	3,821,851.52	3,821,851.52
Restricted Cash- Project A Fund - GIC		6,630,053.45	5,068,307.71	1,739,273.53	733,509.61	718,821.62	718,821.62	718,828.83	718,828.83
Restricted Cash- Project B Fund - GIC		21,560,606.15	19,992,835.88	10,021,968.30	6,722,777.56	3,067,583.00	2,734,688.57	2,672,045.31	2,249,709.28
Restricted Cash- Project B Fund- APS		1,944,498.00	1,944,498.00	1,944,498.00	1,944,498.00	1,944,498.00	197,191.80	-	-
Restricted Cash- Interest Fund			7,292.71	7,650.11	0.09	1,289,663.40	1,331,584.66	1,296,044.12	143,970.66
Restricted Cash- Supplemental DSR Fund				3,816,145.30	3,788,682.07	3,748,450.34	3,745,885.00	3,745,885.00	3,745,885.00
Restricted Cash - Tax Increment Fund		2,002,765.00	2,036,537.55	24,628.72	1,357,436.61	21,209.10	174,941.92	33.81	9,253,351.31
Restricted Cash - Principal Fund									
Total Restricted Cash: Other Funds	-	40,779,040.38	36,884,930.72	22,980,654.37	18,368,756.44	14,612,076.98	12,724,965.09	12,254,688.59	19,933,596.60
TOTAL ASSETS	\$ 1,336,045.12	\$ 49,560,491.27	\$ 45,857,455.72	\$ 28,979,032.72	\$ 29,965,898.82	\$ 32,784,110.82	\$ 37,528,135.66	\$ 50,720,110.38	\$ 58,219,440.78
LIABILITIES/FUND BALANCE:									
Other Payable- Governmental Entities		\$ 8,944,293.00	\$ 8,854,898.28	\$ 3,498,289.00	\$ 3,502,735.00	\$ 3,501,568.00	\$ 3,501,596.00	\$ 3,501,596.00	\$ 3,501,596.00
Other Payable- City- Pension Fund- Erroneous Deposit				11,382.05	-	-	-	-	-
Payables other								5,811.25	-
Other Payable- FCTC								687,409.25	-
Other Payable-Due to City Cash Pool				2,946.50	-	-	-	12,637.00	27,371.18
Total Liabilities	-	8,944,293.00	8,854,898.28	3,512,617.55	3,502,735.00	3,501,568.00	3,501,596.00	4,207,453.50	3,528,967.18
Fund Balance	1,301,136.88	1,336,045.12	40,616,198.27	37,002,557.44	25,466,415.17	26,463,163.82	29,282,542.82	34,026,539.66	46,512,656.88
Sources (Uses) Balance	34,908.24	39,280,153.15	(3,613,640.83)	(11,536,142.27)	996,748.65	2,819,379.00	4,743,996.84	12,486,117.22	8,177,816.72
Total Fund Balance	1,336,045.12	40,616,198.27	37,002,557.44	25,466,415.17	26,463,163.82	29,282,542.82	34,026,539.66	46,512,656.88	54,690,473.60
TOTAL LIABILITIES/FUND BALANCE	\$ 1,336,045.12	\$ 49,560,491.27	\$ 45,857,455.72	\$ 28,979,032.72	\$ 29,965,898.82	\$ 32,784,110.82	\$ 37,528,135.66	\$ 50,720,110.38	\$ 58,219,440.78

**Eastside TAD
Flow of Funds Comparison
For the Period Ending**

	December 31, 2004	December 31, 2005	June 30, 2006	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011	Total
SOURCES OF FUNDS:										
Tax Increments	\$ 1,336,062.12	\$ 1,841,880.94	\$ 89,394.72	\$ 3,770,968.02	\$ 7,342,112.48	\$ 9,992,106.04	\$ 10,550,203.90	\$ 16,420,123.13	\$ 9,772,269.45	\$ 61,115,120.80
Bond Proceeds-Series A		9,480,000.00								9,480,000.00
Bond Proceeds-Series B		38,000,000.00								38,000,000.00
Developer Reimbursement for Interest - Bondholders			7,130.39	-	-	-				7,130.39
Developer Reimbursement for Cost of Issuance		135,982.05	(135,982.05)	-	-	-				-
Interest Income	-	14,061.59	1,613,148.08	1,448,125.10	1,000,837.50	370,737.22	272,870.12	236,562.13	109,945.14	5,066,286.88
TOTAL SOURCES OF FUNDS	1,336,062.12	49,471,924.58	1,573,691.14	5,219,093.12	8,342,949.98	10,362,843.26	10,823,074.02	16,656,685.26	9,882,214.59	113,668,538.07
USES OF FUNDS:										
Developers										
30 Allen Plaza		2,310,000.00								2,310,000.00
The Reynolds		2,785,970.00	1,253,880.00	260,150.00						4,300,000.00
Oakland Park			318,462.00	1,159,696.99	321,841.00					1,799,999.99
12 Centennial		1,633,707.76	1,439,451.41	6,403,532.71	1,523,308.12					11,000,000.00
Tribute Lofts			505,779.20	2,109,448.17	584,772.63					3,200,000.00
Sweet Auburn		581,721.79	427,944.24	2,024,226.94	920,080.67	46,026.36				4,000,000.00
Capitol Gateway		1,539,365.34	127,752.46	7,233.64	(7,233.64)	2,359,993.58	319,900.84	51,027.68	252,511.03	4,650,550.93
APS							1,747,306.20	197,191.80		1,944,498.00
Edgewood Village										-
Total Developers	-	8,850,764.89	4,073,269.31	11,964,288.45	3,342,768.78	2,406,019.94	2,067,207.04	248,219.48	252,511.03	33,205,048.92
Parks and Greenspace			5,075.00	2,088,011.39	1,330,814.89	1,310,026.95	12,943.59	11,645.00	169,825.00	4,928,341.82
Trustee Fees				8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	8,000.00	48,000.00
Economic Study (Garner and Buxton)								7,705.33	2,000.00	9,705.33
Cost of Issuance Fees	-	1,340,854.50	-	-	-	-	-	-	-	1,340,854.50
Accounting and Auditing Fees			4,000.00	40,200.00	15,200.00	19,200.00	20,000.00	20,899.55	9,500.00	128,999.55
Continuing Disclosure- Municap and Public Resource			10,953.37	4,632.50	6,071.25	8,521.25	10,043.33	20,353.75	2,330.86	62,906.31
Credit Rating - Municap							22,125.00	-		22,125.00
Credit Rating - Standard & Poor's							23,000.00	-		23,000.00
Legal				5,578.35		6,280.70	17,587.50	-	2,361.93	31,808.48
Arbitrage Report						7,000.00	3,500.00	-		10,500.00
ADA Program Cost Recovery							114,961.00	74,523.00	37,227.00	226,711.00
First Southwest Financial- FC-COA				1,704.00				1,200.00		2,904.00
Bank & Service Charges/Trust I	17.00	152.04	299.79	240.70	766.41	835.42	973.46	1,785.68	602.05	5,672.55
Bond Principal						1,135,000.00	1,200,000.00	1,265,000.00		3,600,000.00
Bond Interest			1,093,734.50	2,642,580.00	2,642,580.00	2,642,580.00	2,578,736.26	2,511,236.25	1,220,040.00	15,331,487.01
TOTAL USES OF FUNDS	17.00	10,191,771.43	5,187,331.97	16,755,235.39	7,346,201.33	7,543,464.26	6,079,077.18	4,170,568.04	1,704,397.87	58,978,064.47
SOURCES (USES) BALANCE	\$ 1,336,045.12	\$ 39,280,153.15	\$ (3,613,640.83)	\$ (11,536,142.27)	\$ 996,748.65	\$ 2,819,379.00	\$ 4,743,996.84	\$ 12,486,117.22	\$ 8,177,816.72	\$ 54,690,473.60

Budgeted DSC Ratio per Offering Memorandum - begins 2008

Interest Payable January 1 and July 1 each year - Principal Payments begin in 2009

**BeltLine TAD
Fund Balance Sheet Comparison
For the Period Ending**

	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:						
<i>Restricted Cash: Tax Increment</i>						
Restricted Cash Tax Increment Fund	\$ -	282,669.45	3,352,628.80	13,373,487.84	13,796,601.36	18,392,331.03
Restricted Cash Tax Increment Investment -State Pool	-	5,407,922.77	5,482,425.59	5,496,963.62	1,322,092.80	1,322,807.16
Total Restricted Cash Tax Increment Fund	-	5,690,592.22	8,835,054.39	18,870,451.46	15,118,694.16	19,715,138.19
Restricted Cash: Other/ Trust Funds	-	-	11,770,124.64	19,027,851.42	18,255,444.96	14,516,101.70
Accounts Receivable Other Government Entities					53,213.96	-
TOTAL ASSETS	\$ -	\$ 5,690,592.22	\$ 20,605,179.03	\$ 37,898,302.88	\$ 33,427,353.08	\$ 34,231,239.89
LIABILITIES/FUND BALANCE:						
Other Payable- Due to Other Governmental Entities		5,529,148.32	5,529,148.32	13,587,741.73	870.14	27,159.71
Other Payable- Due to City Cash Pool					2,167,625.99	3,158,473.16
Other Payable- Payable to FCTC		-	-	-	476,118.14	-
Total Liabilities	\$ -	\$ 5,529,148.32	\$ 5,529,148.32	\$ 13,587,741.73	\$ 2,644,614.27	\$ 3,185,632.87
Fund Balance	\$ -	-	161,443.90	15,076,030.71	24,310,561.15	30,782,738.81
Sources (Uses) Balance		161,443.90	14,914,586.81	9,234,530.44	6,472,177.66	262,868.21
Total Fund Balance	-	161,443.90	15,076,030.71	24,310,561.15	30,782,738.81	31,045,607.02
TOTAL LIABILITIES/FUND BALANCE	\$ -	\$ 5,690,592.22	\$ 20,605,179.03	\$ 37,898,302.88	\$ 33,427,353.08	\$ 34,231,239.89

BeltLine TAD
Restricted Cash Balances for Trust Funds
For the Period Ending

	June 30, 2007	June 30, 2008	June 30, 2009	June 30, 2010	June 30, 2011	December 31, 2011
Restricted Cash: Other/Trust Funds						
Capitalized Interest:						
Restricted Cash- Capitalized Interest Fund -Series A			1,075,336.57	-	-	-
Restricted Cash - 2008 A Capitalized Interest Reoffering				1,078,869.33	-	-
Restricted Cash- Capitalized Interest Fund -Series B			1,372,663.23	-	-	-
Restricted Cash - 2008 B Capitalized Interest Reoffering				1,324,238.66	-	-
Restricted Cash- Capitalized Interest Fund -Series C			177,254.12	-	-	-
Restricted Cash - 2008 C Capitalized Interest Reoffering				177,837.86	-	-
Restricted Cash - 2009 B Capitalized Interest				494,386.53	-	-
Restricted Cash - 2009 C Capitalized Interest				42,060.46	-	-
Total Capitalized Interest	-	-	2,625,253.92	3,117,392.84	-	-
Interest Account:						
Restricted Cash-2008 A Interest Account					990,784.09	950.75
Restricted Cash-2008 B Interest Account					1,216,119.72	47.59
Restricted Cash-2008 C Interest Account					163,318.36	6.76
Restricted Cash-2009 B Interest Account					454,021.84	211.01
Restricted Cash-2009 C Interest Account					38,626.62	1.92
Total Interest Account	-	-	-	-	2,862,870.63	1,218.03
Cost of Issuance Fund:						
Restricted Cash- Cost of Issuance Fund -Series A			4,018.09	-	-	-
Restricted Cash- Cost of Issuance Fund -Series B			5,077.38	-	-	-
Restricted Cash- Cost of Issuance Fund -Series C			674.84	-	-	-
Restricted Cash - 2008 COI Reoffering				4,909.95	4,910.00	4,910.00
Restricted Cash - 2009 COI				1,036.59	1,036.59	1,036.59
Total Cost of Issuance Funds	-	-	9,770.31	5,946.54	5,946.59	5,946.59
Affordable Housing Programs:						
Restricted Cash- Affordable Housing Fund -Series B			4,319,302.18	4,319,513.18	4,319,921.77	4,320,053.65
Restricted Cash- Administration Affordable Housing) -Series B			282,767.32	217.62	217.62	217.62
Restricted Cash - 2009 Affordable Housing				20,032.63	20,033.86	20,033.86
Restricted Cash- Affordable Housing Fund -Series C			2,437,553.53	2,437,672.55	2,437,903.43	713,577.77
Restricted Cash- URFA Escrow Fund- Single Family Down Payment Assistance Program			1,459,132.79	678,342.93	226,873.35	1,111,393.40
Total Affordable Housing Programs	-	-	8,498,755.82	7,455,778.91	7,004,950.03	6,165,276.30
Debt Service Reserve Funds:						
Restricted Cash - 2008 DSR Reoffering				6,354,282.31	6,354,883.44	6,354,165.07
Restricted Cash - 2009 DSR				1,344,556.42	1,344,683.65	1,344,530.95
Total Debt Service Reserve Funds	-	-	-	7,698,838.73	7,699,567.09	7,698,696.02
Restricted Cash - 2009 Project				106,841.28	38,997.06	1,831.07
Economic Development Funds:						
Restricted Cash - 2009 Economic Development				6,677.44	6,677.50	6,677.50
Restricted Cash- Economic Development Fund -Series B			636,344.59	636,375.68	636,436.06	636,456.19
Total Economic Development Funds	-	-	636,344.59	643,053.12	643,113.56	643,133.69
Trustee Tax Increment						
Beltline Trustee Tax Increment					-	-
Total Trustee Tax Increment	-	-	-	-	-	-
Total Restricted Cash: Other/Trust Funds	\$ -	\$ -	\$ 11,770,124.64	\$ 19,027,851.42	\$ 18,255,444.96	\$ 14,516,101.70

**BeltLine TAD
Flow of Funds Comparison
For the Period Ending**

	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
SOURCES OF FUNDS:							
Tax Increments	\$ -	\$ 10,016,750.18	\$ 6,431,437.63	\$ 15,078,986.59	\$ 27,792,239.98	\$ 17,959,997.23	\$ 77,279,411.61
TOTAL TAX INCREMENT COLLECTED	-	10,016,750.18	6,431,437.63	15,078,986.59	27,792,239.98	17,959,997.23	77,279,411.61
Resolution 07-R-0518	603,394.60						603,394.60
Bond Proceeds			64,500,000.00	78,120,000.00			142,620,000.00
Interest Income:		157,705.56	85,510.25	65,946.93	42,357.26	13,713.93	365,233.93
TOTAL SOURCES	603,394.60	10,174,455.74	71,016,947.88	93,264,933.52	27,834,597.24	17,973,711.16	220,868,040.14
USES OF FUNDS:							
APS Tax Increment		5,529,148.32		8,058,593.41	3,291,918.06	56,081.93	16,935,741.72
Legal Fees	285,306.49		5,768.67		47,841.69	38,764.33	377,681.18
Consulting Fees	318,088.11						318,088.11
Audit Fee				18,400.00	19,100.00	11,500.00	49,000.00
Buxton						2,000.00	2,000.00
ADA Program Cost Recovery				206,180.00	92,187.00	45,250.00	343,617.00
Bank Charges		1,611.19	1,967.25	2,063.16	2,071.00	963.73	8,676.33
First Southwest FC - COA				1,820.00	1,195.00		3,015.00
Payments to DDA- ABI		2,302,632.00	-				2,302,632.00
Payments to ADA-ABI		2,179,620.33	-				2,179,620.33
Chester Ave						4,229,980.94	4,229,980.94
Redevelopment Costs -ABI			3,259,364.39	4,802,210.91	11,396,617.43	8,065,058.14	27,523,250.87
MuniCap Fees				11,100.00		7,400.00	18,500.00
Trustee Fees				1,500.00	3,000.00		4,500.00
Robert Charles Lesser Fees							-
Economic Study (Buxton/Garner)					7,705.33		7,705.33
DAC					1,237.35		1,237.35
COA Permit Fees					67,854.35		67,854.35
Closing City Hall East						600,000.00	600,000.00
Bond Closing- Reimbursement ADA-ABI loan			1,000,000.00				1,000,000.00
Bond Closing- Acquisition Related			48,500,000.00				48,500,000.00
Bond Closing- Costs of Issuance			1,815,084.10	717,528.66			2,532,612.76
Bond Closing- URFA Affordable Housing Fee			273,401.30	282,549.70			555,951.00
Bond Closing- URFA Downpayment Program			85,800.00	781,656.00	451,680.00	441,072.00	1,760,208.00
Bond Closing- Private Placement Bank Fees			580,500.00	64,500.00			645,000.00
Bond Interest-2008 Original bonds			580,475.36	2,077,628.54			2,658,103.90
Principal-2008 Original bonds				64,500,000.00			64,500,000.00
2008/2009 OID				1,256,548.90			1,256,548.90
2008/2009 Underwriter Discount				1,248,123.80			1,248,123.80
2008 Reoffering/2009 Interest					5,980,012.37	2,862,771.88	8,842,784.25
Fulton County Pilot Payment						1,350,000.00	1,350,000.00
TOTAL USES OF FUNDS	603,394.60	10,013,011.84	56,102,361.07	84,030,403.08	21,362,419.58	17,710,842.95	189,822,433.12
SOURCES (USES) BALANCE	\$ -	\$ 161,443.90	\$ 14,914,586.81	\$ 9,234,530.44	\$ 6,472,177.66	\$ 262,868.21	\$ 31,045,607.02

**BeltLine TAD
Supplemental Schedule
For the Period Ending**

	<i>June 30, 2007</i>	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
Interest Income							
Interest Income- Special Fund- Wachovia	-	23,162.46	2,298.13	49,243.05	36,489.26	12,271.00	123,463.90
Interest Income - Capitalized Interest A			858.78				858.78
Interest Income - Capitalized Interest B			1,096.22				1,096.22
Interest Income - Capitalized Interest C			141.56				141.56
Interest Income - Affordable Housing B			3,324.18	211.00	408.59	131.88	4,075.65
Interest Income - Affordable Housing C			1,875.97	119.02	230.88	68.84	2,294.71
Interest Income - Administration Cost B			217.62				217.62
Interest Income - 2009 Affordable Housing				0.88	1.23		2.11
Interest Income - Economic B			489.74	31.09	60.38	20.13	601.34
Interest Income - COI A			3.12				3.12
Interest Income - COI B			3.90				3.90
Interest Income - COI C			0.52				0.52
Interest Income - 2008 Capitalized Interest A Reoffering				52.66	9.18		61.84
Interest Income - 2008 Capitalized Interest B Reoffering				64.70	11.26		75.96
Interest Income - 2008 Capitalized Interest C Reoffering				8.69	1.53		10.22
Interest Income - 2008 DSR Reoffering				310.43	601.13	193.19	1,104.75
Interest Income - 2008 COI Reoffering				0.20	0.05		0.25
Interest Income - 2008 A Interest Acct					34.09	5.10	39.19
Interest Income - Down Payment Assistance Program			697.69	1,269.61	549.87	258.51	2,775.68
Interest Income - 2008 B Interest Acct					41.59	6.00	47.59
Interest Income - 2008 C Interest Acct					5.86	0.90	6.76
Interest Income - 2009 Capitalized Interest B				24.17	4.23		28.40
Interest Income - 2009 Capitalized Interest C				2.13	0.37		2.50
Interest Income - 2009 DSR				65.79	127.23	40.32	233.34
Interest Income - 2009 Project				5.29	10.13	1.00	16.42
Interest Income - 2009 B Interest					15.59	2.40	17.99
Interest Income - 2009 C Interest					1.62	0.30	1.92
Interest Income - 2009 Economic Develop				0.19	0.06		0.25
Interest Income- State Pool	-	134,543.10	74,502.82	14,538.03	3,753.13	714.36	228,051.44
Total Interest Income	-	157,705.56	85,510.25	65,946.93	42,357.26	13,713.93	365,233.93

<p>BeltLine TAD</p> <p>Cost of issuance- Budget to Actual Comparison</p> <p>Series 2008 A, B,C and Series 2009 B, C Closing December 15, 2009</p>
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	<u>Actual as December 31, 2011</u>	<u>Budget</u>	<u>Variance</u>
Co-Bond Counsels	176,500.00	\$ 171,500.00	\$ (5,000.00)
S & P Rating	18,600.00	15,400.00	(3,200.00)
Dissemination Agent	-	2,500.00	2,500.00
Co Disclosure Counsels	148,275.00	145,775.00	(2,500.00)
Administrative Fee	117,180.00	117,180.00	-
Trustee Fee	3,000.00	3,000.00	-
Trustee Counsel	5,000.00	5,000.00	-
Feasibility Consultant	29,533.00	30,000.00	467.00
Financial Advisors	125,000.00	125,000.00	-
Printing	2,770.93	5,000.00	2,229.07
MuniCap	73,169.73	78,120.00	4,950.27
Miscellaneous	18,500.00	25,000.00	6,500.00
Total	<u><u>\$ 717,528.66</u></u>	<u><u>\$ 723,475.00</u></u>	<u><u>\$ 5,946.34</u></u>

BeltLine Down Payment Assistance Program
Administered by URFA

BELTLINE TAD DOWN PAYMENT ASSISTANCE PROGRAM ACTIVITY (REVISED TO REFLECT ADDITIONAL FUNDING NOVEMBER 2011)

Date of check/wire to Escrow	Wire or Check #	Address	Down Payment Assistance- Amount	Down Payment Assistance for Chester Ave	Balance in Down Payment Assistance Fund
Bond Proceeds- at Closing- 2008 Series C Affordable			1,544,309.00		1,544,309.00
Bond Proceeds Transferred from 2008 Series C for Chester Ave DPA				809,991.00	809,991.00
Bond Proceeds transferred from 2008 Series C Affordable November 2011			515,677.56		515,677.56
REVISED DOWNPAYMENT ASSISTANCE PROGRAM			2,059,986.56	809,991.00	2,869,977.56
6/26/2009	#1002	898 Oak St, SW, Unit #2003	42,800.00		2,827,177.56
6/26/2009	#1001/wire	898 Oak St, SW, Unit # 2005	43,000.00		2,784,177.56
8/13/2009	#1003	870 Inman Village Parkway NE #202	49,980.00		2,734,197.56
8/13/2010	#1004				2,734,197.56
8/13/2009	#1005	870 Inman village Parkway NE #324	34,000.00		2,700,197.56
9/24/2009	#1006	2161 Peachtree, NE , #402	28,580.00		2,700,197.56
10/6/2009	#1007	898 Oak St SW, #3413	30,161.00		2,671,617.56
10/9/2009	#1008	898 Oak Street, SW #3411	30,000.00		2,641,456.56
10/29/2009	#1009	898 Oak Street SW, #3408	30,780.00		2,611,456.56
10/29/2009	#1010	898 Oak St SW # 3311	34,000.00		2,580,676.56
11/17/2009	#1011	455 Tiftom Trail; SE.	27,695.00		2,546,676.56
12/16/2009	#1012	898 Oak St #1416	27,000.00		2,518,981.56
12/29/2009	#1013	898 Oak St, # 3207	29,200.00		2,491,981.56
12/29/2009	#1014	898 Oak St # 3409	34,800.00		2,462,781.56
12/29/2009	#1015	898 Oak St # 3216	38,680.00		2,427,981.56
12/29/2009	#1016	898 Oak St, # 3410	30,500.00		2,389,301.56
12/29/2009	#1017	898 Oak St, #3319	32,800.00		2,358,801.56
12/29/2009	#1018	898 Oak St # 3406	31,780.00		2,326,001.56
12/30/2009	#1019	174 Chester #125	28,650.00		2,294,221.56
	#1020				2,265,571.56
3/24/2010	#1021	827 Charles Bank Ave	38,000.00		2,265,571.56
4/20/2010	#1022	898 Oak Street #3419	31,900.00		2,227,571.56
4/29/2010	#1023	870 Inman Village Pkwy #314	17,850.00		2,227,571.56
4/29/2010	#1024	1199 Huff Rd #125	24,500.00		2,195,671.56
5/6/2010	#1025	898 Oak Street #3204	24,400.00		2,177,821.56
5/19/2010	#1026	898 Oak Street #1307	22,000.00		2,153,321.56
5/20/2010	#1027	1199 Huff Rd #123	48,000.00		2,153,321.56
6/23/2010	#1028	898 Oak Street, #1411	26,000.00		2,128,921.56
6/29/2010	#1029	1100 Howell Mill Rd #402	35,800.00		2,106,921.56
6/30/2010	#1030	1079 Marietta Blvd #127	32,600.00		2,058,921.56
6/30/2010	#1021-VOID	827 Charles Bank Ave	(38,000.00)		2,058,921.56
					2,032,921.56
					1,997,121.56
					1,964,521.56
					2,002,521.56
					2,002,521.56

**Campbellton Road
Fund Balance Sheet Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	\$ 75,564.28	\$ 295,139.83	\$ 403,194.00	\$ 1,962,093.41	\$ 2,254,640.02
Restricted Cash Tax Increment Investment -State Pool	-	-	-	-	-
Total Restricted Cash Tax Increment Fund	75,564.28	295,139.83	403,194.00	1,962,093.41	2,254,640.02
Restricted Cash: Other Funds					
Restricted Cash- Capitalized Interest Fund (Market Value)					
Restricted Cash- Debt Service Reserve Fund					
Restricted Cash- Project Fund					
Restricted Cash- Interest Fund					
Total Restricted Cash: Other Funds	-	-	-	-	-
TOTAL ASSETS	\$ 75,564.28	\$ 295,139.83	\$ 403,194.00	\$ 1,962,093.41	\$ 2,254,640.02
LIABILITIES/FUND BALANCE:					
Cash Pool Payable COA/Other			\$ -	\$ 9,799.00	\$ 22,715.20
Payable Fulton County Tax Commissioner				146,335.51	-
Fund Balance	\$ -	\$ 75,564.28	\$ 295,139.83	\$ 403,194.00	\$ 1,805,958.90
Sources (Uses) Balance	75,564.28	219,575.55	108,054.17	1,402,764.90	425,965.92
	\$ 75,564.28	\$ 295,139.83	\$ 403,194.00	\$ 1,805,958.90	\$ 2,231,924.82
TOTAL LIABILITIES/FUND BALANCE	\$ 75,564.28	\$ 295,139.83	\$ 403,194.00	\$ 1,962,093.41	\$ 2,254,640.02

**Campbelton Road
Flow of Funds Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
<u>SOURCES OF FUNDS:</u>						
Tax Increments	\$ 83,981.55	\$ 224,918.32	\$ 334,936.13	\$ 1,541,076.12	\$ 466,875.38	\$ 2,651,787.50
Interest Income:						-
Interest Income Tax Increment Investment-State Pool	-					-
Interest Income Tax Increment-Wachovia	455.03	216.94	1,879.84	3,693.75	1,631.12	7,876.68
Interest Income Project Fund						-
Interest Income Debt Service Reserve Fund						-
Interest Income Debt Service Reserve Fund- GIC						-
Interest Income Capitalized Interest Fund						-
Total Interest Income	455.03	216.94	1,879.84	3,693.75	1,631.12	7,876.68
Gain (Loss) for Capitalized Interest Fund						-
TOTAL SOURCES	84,436.58	225,135.26	336,815.97	1,544,769.87	468,506.50	2,659,664.18
<u>USES OF FUNDS:</u>						
Legal Fees		5,000.00		4,700.30	106.20	9,806.50
APS Application Fee	7,500.00					7,500.00
Trustee Fees						-
Accounting and Auditing Fees						-
ADA-Program Cost Recovery			150,306.00	122,292.00	39,849.00	312,447.00
zumBrunnen Inspections				900.00		900.00
Feasibility Study			77,113.64	-		77,113.64
Consulting-Baxton				5,833.34	2,000.00	7,833.34
Economic Study				1,872.00		1,872.00
South Metro. Dev.				375.00		375.00
Municap				4,400.00		4,400.00
Trust Investment Sweep Charges						-
Bank & Service Charges	1,372.30	559.71	1,342.16	1,632.33	585.38	5,491.88
Bond Principal						-
Bond Interest						-
TOTAL USES OF FUNDS	8,872.30	5,559.71	228,761.80	142,004.97	42,540.58	427,739.36
SOURCES (USES) BALANCE	\$ 75,564.28	\$ 219,575.55	\$ 108,054.17	\$ 1,402,764.90	\$ 425,965.92	\$ 2,231,924.82

**Hollowell / M.L. King TAD
Fund Balance Sheet Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	\$ 102,991.08	\$ 418,689.42	\$ 690,245.72	\$ 1,251,630.68	\$ 1,611,391.20
Restricted Cash Tax Increment Investment -State Pool	-	-	-	-	-
Total Restricted Cash Tax Increment Fund	102,991.08	418,689.42	690,245.72	1,251,630.68	1,611,391.20
Accounts Receivable- Fulton County Tax Commissioner				1,235.82	-
Restricted Cash: Other Funds					
Restricted Cash- Capitalized Interest Fund (Market Value)					
Restricted Cash- Debt Service Reserve Fund					
Restricted Cash- Project Fund					
Restricted Cash- Interest Fund					
Total Restricted Cash: Other Funds	-	-	-	-	-
TOTAL ASSETS	\$ 102,991.08	\$ 418,689.42	\$ 690,245.72	\$ 1,252,866.50	\$ 1,611,391.20
LIABILITIES/FUND BALANCE:					
Cash Pool Payable COA/Other			\$ -	\$ 9,998.00	\$ 27,467.50
Payable to Fulton County Tax Commissioner				23,454.03	-
Fund Balance	\$ -	\$ 102,991.08	\$ 418,689.42	\$ 690,245.72	\$ 1,219,414.47
Sources (Uses) Balance	102,991.08	315,698.34	271,556.30	529,168.75	364,509.23
	\$ 102,991.08	\$ 418,689.42	\$ 690,245.72	\$ 1,219,414.47	\$ 1,583,923.70
TOTAL LIABILITIES/FUND BALANCE	\$ 102,991.08	\$ 418,689.42	\$ 690,245.72	\$ 1,252,866.50	\$ 1,611,391.20

**Hollowell / M.L. King TAD
Flow of Funds Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
<u>SOURCES OF FUNDS:</u>						
Tax Increments	\$ 111,287.42	\$ 320,971.11	\$ 430,467.27	\$ 669,356.57	\$ 415,391.51	\$ 1,947,473.88
Interest Income:						-
Interest Income Tax Increment Investment-State Po	-	-				-
Interest Income Tax Increment-Wachovia	572.28	290.88	2,837.58	2,679.62	1,131.47	7,511.83
Interest Income Project Fund						-
Interest Income Debt Service Reserve Fund						-
Interest Income Debt Service Reserve Fund- GIC						-
Interest Income Capitalized Interest Fund						-
Total Interest Income	572.28	290.88	2,837.58	2,679.62	1,131.47	7,511.83
Gain (Loss) for Capitalized Interest Fund						-
TOTAL SOURCES	111,859.70	321,261.99	433,304.85	672,036.19	416,522.98	1,954,985.71
<u>USES OF FUNDS:</u>						
Legal Fees		5,000.00			85.50	5,085.50
APS Application Fee	7,500.00	-				7,500.00
Trustee Fees						-
Accounting and Auditing Fees						-
ADA-Program Cost Recovery			160,424.00	131,777.00	49,343.00	341,544.00
Arbitrage Report						-
Economic Study				1,872.00		1,872.00
Consulting-Buxton				5,833.34	2,000.00	7,833.34
South Metro Development				375.00		375.00
Kilpatrick				1,387.80		1,387.80
Trust Investment Sweep Charges						-
Bank & Service Charges	1,368.62	563.65	1,324.55	1,622.30	585.25	5,464.37
Bond Principal						-
Bond Interest						-
TOTAL USES OF FUNDS	8,868.62	5,563.65	161,748.55	142,867.44	52,013.75	371,062.01
SOURCES (USES) BALANCE	\$ 102,991.08	\$ 315,698.34	\$ 271,556.30	\$ 529,168.75	\$ 364,509.23	\$ 1,583,923.70

**Metropolitan Parkway
Fund Balance Sheet Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	\$ 63,395.66	\$ 260,056.74	\$ 412,838.04	\$ 1,013,104.55	\$ 1,251,431.88
Restricted Cash Tax Increment Investment -State Pool	-	-	-	-	-
Total Restricted Cash Tax Increment Fund	63,395.66	260,056.74	412,838.04	1,013,104.55	1,251,431.88
Restricted Cash: Other Funds					
Restricted Cash- Capitalized Interest Fund (Market Value)					
Restricted Cash- Debt Service Reserve Fund					
Restricted Cash- Project Fund					
Restricted Cash- Interest Fund					
Total Restricted Cash: Other Funds	-	-	-	-	-
TOTAL ASSETS	\$ 63,395.66	\$ 260,056.74	\$ 412,838.04	\$ 1,013,104.55	\$ 1,251,431.88
LIABILITIES/FUND BALANCE:					
Cash Pool Payable COA/Other			\$ -	\$ 7,857.00	\$ 19,091.93
Payable to Fulton County Tax Commissioner				91,681.93	-
Fund Balance		\$ 63,395.66	\$ 260,056.74	\$ 412,838.04	\$ 913,565.62
Sources (Uses) Balance	63,395.66	196,661.08	152,781.30	500,727.58	318,774.33
TOTAL LIABILITIES/FUND BALANCE	\$ 63,395.66	\$ 260,056.74	\$ 412,838.04	\$ 1,013,104.55	\$ 1,251,431.88

**Metropolitan Parkway
Flow of Funds Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
<u>SOURCES OF FUNDS:</u>						
Tax Increments	\$ 71,864.23	\$ 202,032.12	\$ 287,285.10	\$ 607,361.32	\$ 352,554.36	\$ 1,521,097.13
Interest Income:						
Interest Income Tax Increment Investment-State Pool	-	-				
Interest Income Tax Increment-Wachovia	403.19	191.46	522.30	2,105.98	867.67	4,090.60
Interest Income Project Fund						
Interest Income Debt Service Reserve Fund						
Interest Income Debt Service Reserve Fund- GIC						
Interest Income Capitalized Interest Fund						
Total Interest Income	403.19	191.46	522.30	2,105.98	867.67	4,090.60
Gain (Loss) for Capitalized Interest Fund						-
TOTAL SOURCES	72,267.42	202,223.58	287,807.40	609,467.30	353,422.03	1,525,187.73
<u>USES OF FUNDS:</u>						
Legal Fees		5,000.00		4,700.30	80.93	9,781.23
APS Application Fees						-
Trustee Fees	7,500.00					7,500.00
Accounting and Auditing Fees						-
zumBrunnen Inspection				900.00		900.00
ADA-Program Cost Recovery			133,704.00	90,237.00	31,985.00	255,926.00
Economic Study				1,872.00		1,872.00
Consulting-Buxton				5,833.34	2,000.00	7,833.34
South Metro. Dev.				375.00		375.00
Municap				3,200.00		3,200.00
Trust Investment Sweep Charges						-
Bank & Service Charges	1,371.76	562.50	1,322.10	1,622.08	581.77	5,460.21
Bond Principal						-
Bond Interest						-
TOTAL USES OF FUNDS	8,871.76	5,562.50	135,026.10	108,739.72	34,647.70	292,847.78
SOURCES (USES) BALANCE	\$ 63,395.66	\$ 196,661.08	\$ 152,781.30	\$ 500,727.58	\$ 318,774.33	\$ 1,232,339.95

Stadium Neighborhood TAD Fund Balance Sheet Comparison For the Period Ending

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	\$ 19,006.05	\$ 92,986.33	\$ 79,206.42	\$ 247,851.60	\$ 202,618.94
Restricted Cash Tax Increment Investment -State Pool	-				
Total Restricted Cash Tax Increment Fund	19,006.05	92,986.33	79,206.42	247,851.60	202,618.94
Restricted Cash: Other Funds					
Restricted Cash- Capitalized Interest Fund (Market Value)					
Restricted Cash- Debt Service Reserve Fund					
Restricted Cash- Project Fund					
Restricted Cash- Interest Fund					
Total Restricted Cash: Other Funds	-	-	-	-	-
Accounts Receivable Fulton County Tax Commissioner				65.48	-
TOTAL ASSETS	\$ 19,006.05	\$ 92,986.33	\$ 79,206.42	\$ 247,917.08	\$ 202,618.94
LIABILITIES/FUND BALANCE:					
Cash Pool Payable COA/Other			\$ -	\$ 13,381.00	\$ 4,337.95
Payable to Fulton County Tax Commissioner				35,601.93	-
Fund Balance		\$ 19,006.05	\$ 92,986.33	\$ 79,206.42	\$ 198,934.15
Sources (Uses) Balance	19,006.05	73,980.28	(13,779.91)	119,727.73	(653.16)
TOTAL LIABILITIES/FUND BALANCE	\$ 19,006.05	\$ 92,986.33	\$ 79,206.42	\$ 247,917.08	\$ 202,618.94

**Stadium Neighborhood TAD
Flow of Funds Comparison
For the Period Ending**

	<i>June 30, 2008</i>	<i>June 30, 2009</i>	<i>June 30, 2010</i>	<i>June 30, 2011</i>	<i>December 31, 2011</i>	<i>Total</i>
SOURCES OF FUNDS:						
Tax Increments	\$ 27,744.04	\$ 79,475.41	\$ 95,176.47	\$ 182,889.76	\$ 8,855.47	\$ 394,141.15
Interest Income:						
Interest Income Tax Increment Investment-State Pool	-					
Interest Income Tax Increment-Wachovia	131.62	66.47	478.34	501.94	172.11	1,350.48
Interest Income Project Fund						
Interest Income Debt Service Reserve Fund						
Interest Income Debt Service Reserve Fund- GIC						
Interest Income Capitalized Interest Fund						
Total Interest Income	131.62	66.47	478.34	501.94	172.11	1,350.48
Gain (Loss) for Capitalized Interest Fund						-
TOTAL SOURCES	27,875.66	79,541.88	95,654.81	183,391.70	9,027.58	395,491.63
USES OF FUNDS:						
Legal fees		5,000.00		1,387.80	0.95	6,388.75
APS Application Fees	7,500.00					7,500.00
Trustee Fees						-
Accounting and Auditing Fees						-
Arbitrage Report						-
ADA-Program Cost Recovery			80,610.00	46,501.00	9,098.00	136,209.00
Consulting- ADA Ga. Tech			27,500.00	-		27,500.00
Economic Study				1,872.00		1,872.00
South Metro Development				375.00		375.00
MuniCap				11,900.00		11,900.00
Bank & Service Charges	1,369.61	561.60	1,324.72	1,628.17	581.79	5,465.89
Bond Principal						-
Bond Interest						-
TOTAL USES OF FUNDS	8,869.61	5,561.60	109,434.72	63,663.97	9,680.74	197,210.64
SOURCES (USES) BALANCE	\$ 19,006.05	\$ 73,980.28	\$ (13,779.91)	\$ 119,727.73	\$ (653.16)	\$ 198,280.99